

G

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

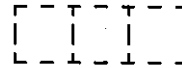
Please complete
legibly, preferably
in black type, or
bold block lettering*Insert full name
of company

To the Registrar of Companies

For official use

Company number

715143

~~715413~~

Name of company

* GWR group plc

gives notice that:

Each ordinary share of 20p each in the capital of the Company be and it is
hereby sub-divided into 4 ordinary shares of 5p each.

†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed

Secretary

Designation† Date

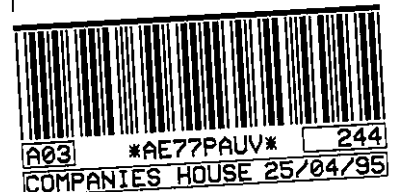
12/4/95

Presentor's name, address and
reference (if any):Osborne Clarke
30 Queen Charlotte Street
Bristol BS99 7QQ

AQL/088972

For official use
General Section

Post room



The Solicitors' Law Stationery Society plc, 24 Gray's Inn Road, London WC1X 8HR

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