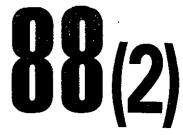


COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Company number 715143

Please complete legibly, preferably in black type, or bold block lettering

Insert full name of company

† Distinguish between ordinary, preference, etc.

§ Complete (a) or (b) as appropriate

		<u> </u>		
*	GWR	GROUP	PLC	

2. This section must be completed for all allotments

Name of company

Description of shares†	ORDINARY	,	
A Number allotted	106282		
B Nominal value of each	£ 0-05	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ —	£	£

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to b Please use percentage.	e treated as paid up.	100%		
E Consideration for which the shares were allotted	AQUISITION	OF THE	WHOLE	OF THE
ISSUED	SHARE	CAPITAL	OF	
·	CHILTERN	RADIO	PLC	
	CHILTERN	RADIO	PLC	<u></u>

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

CIFFARD TAYLOR + Co.

Chartered Accountants
41 NEW ROAD,
CHIPPENHAM,
Wilts, SNI5 IJQ

For official use



COMPANIES HOUSE 29/11/95

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE LIST ATTACHED			
		<u>-</u> -	······································
Total	106282		
Total	10 0797		

Total	106282	
	Secular Date 27 11 95	‡ Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-	
The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ	The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ	
· · · · · ·		Dogo 2

Page 2

A042 GWR GROUP plc

ORD SHARES DATE: OF 5p

PAGE 1

24 NOVEMBER 1995

Name and Address details:	Number of Shares:
Mr David M Lusty 4/6 The Broadway Bedford MK40 2TE	1,189
Mr John Anthony Carroll 7 Appian Way Dublin 6 Irish Republic	5,949
Miss Peneolope Lizbeth Holton Apartment 10 The Pavilions Sandford Road Cheltenham GL53 7AJ	90,103
Mr Frank William Thomas Sait 32 Bedford Road Sandy Bedfordshire SG19 1EW	2,379
Mr Anthony John Ward 129 Chiltern Road Dunstable Bedfordshire LU6 1ET	2,379
Pershing Keen Nominees Limited 3 Harbour Exchange Square London E14 9GD	4,283

Total Number of 6 allotment:

106,282