

FILE COPY



CERTIFICATE OF REGISTRATION
OF ORDER OF COURT
ON CANCELLATION OF SHARE PREMIUM ACCOUNT

Company No. 715143

Whereas GWR GROUP PLC

having by Special Resolution cancelled its share premium account as confirmed by an Order of the High Court of Justice, Chancery Division dated the 8th June 1994

Now therefore I hereby certify that the said Order was registered pursuant to section 138 of the Companies Act 1985 on the 15th June 1994

Given at Companies House, Cardiff, the 16th June 1994

A handwritten signature in black ink, appearing to read 'M. B. May'.

M. B. MAY (MBS.)

For The Registrar Of Companies



C O M P A N I E S H O U S E