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Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

† distinguish
between
ordinary
preference, etc.

§ complete
(a) or (b) as
appropriate

COMPANIES FORM No.88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company Number

715143

1. Name of company

* GWR Group PLC

2. This section must be completed for all allotments

Descriptions of shares†	Ord 5p		
A Number allotted	3191		
B Nominal value of each	£ 0.05	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.05	£	£

Date(s) on which the shares were allotted

(a) [on _____ 19 X]§, or X

(b) [from 1 April 19 99 to 31 May 19 99]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

Ms W Pallot, GWR Group plc
Terminal 4, 3B2 Stonehill Green, Westlea,
Swindon, Wiltshire SN5 7HF
0118 928 4314

For official use

Post room



A27 *AGQCZH08* 313
COMPANIES HOUSE 08/06/99

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legibly, preferably in
black type, or bold
block lettering**

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
	Ord 5p		
Mr SG Allen 62 Cathles Road, London SW12 9LG	134		
Ms JY Crouter 9 Grisedale Court, Chilwell, Nottingham	468		
Mr PJ Bearne 14 Victoria Road, Nottingham, NG5 2NB	1,514		
Mr NJ Rennie Jubilee House, Creeping St Peter, Ipswich IP6 8QS	481		
Ms Z Swan 97 Alder Road, Parkstone, Poole, Dorset BH12 2AD	594		
Total	3191		

Where the space given on the form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert,
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate.

Signed unlabeled Designation: Secretary Date 07/06/1999

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

Company Number:

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