

Package: 'Laserform'
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1/46-2

PA7-7
88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

715143

Company name in full

GWR GROUP plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

07 07 2000

To

Day Month Year

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

12,306,410

Nominal value of each share

0.05 PENCE

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

£95,990,000



A03
COMPANIES HOUSE
COMPANIES HOUSE

0467
25/08/00
29/07/00

**When you have completed and signed the form please send
it to the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>DAILY MAIL AND GENERAL HOLDINGS LIMITED</u> Address <u>NORTHCLIFFE HOUSE 2 DERRY STREET</u> <u>LONDON</u> UK Postcode <u>W8 5JTL</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>10,143,589</u>
Name <u>DMG RADIO (HUNGARY) HOLDINGS LIMITED</u> Address <u>NORTHCLIFFE HOUSE 2 DERRY STREET</u> <u>LONDON</u> UK Postcode <u>W8 5JTL</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>2,162,821</u>
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

7th July 2000

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

London
EC4N 6AR

Nicholson Graham & Jones

110 Cannon Street

Tel 020 7648 9000

DX number LDE 58

DX exchange London/Chancery Lane