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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

715143

1. Name of company

* GWR GROUP PLC

2. This section must be completed for all allotments

Description of shares†	ORDINARY		
A Number allotted	106282		
B Nominal value of each	£ 0-05	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ —	£	£

Date(s) on which the shares were allotted

(a) [on 24 NOVEMBER 1995]§, or

(b) [from _____ 19 _____ to _____ 19 _____]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted.	ACQUISITION OF THE WHOLE OF THE ISSUED SHARE CAPITAL OF CHILTERN RADIO PLC		

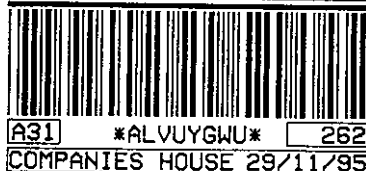
Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):

CLIFFARD TAYLOR + Co.
Chartered Accountants
41 NEW ROAD,
CHIPPENHAM,
Wilts. SN15 1JQ

For official use



01249 444351

Name and Address details:

Number of Shares:

Mr David M Lusty
4/6 The Broadway
Bedford
MK40 2TE

1,189

Mr John Anthony Carroll
7 Appian Way
Dublin 6
Irish Republic

5,949

Miss Peneolope Lizbeth Holton
Apartment 10
The Pavilions Sandford Road
Cheltenham
GL53 7AJ

90,103

Mr Frank William Thomas Sait
32 Bedford Road
Sandy
Bedfordshire
SG19 1EW

2,379

Mr Anthony John Ward
129 Chiltern Road
Dunstable
Bedfordshire
LU6 1ET

2,379

Pershing Keen Nominees Limited
3 Harbour Exchange Square
London
E14 9GD

4,283

Total Number of 6 allotment:

106,282

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This document has not been registered
having been referred to L.R.