



# 88(2)

Please complete in typescript,  
or in bold black capitals.

CHFP001

## Return of Allotment of Shares

Company Number

715143

Company name in full

GWR Group PLC

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From						To					
Day	Month	Year	Day	Month	Year	Day	Month	Year	Day	Month	Year
0	4	1	2	2	0	0	3				

Class of shares

(ordinary or preference etc)

Ord 5p

Number allotted

13711

Nominal value of each share

£0.05

Amount (if any) paid or due on each  
share (including any share premium)

£1.84

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)

When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050  
Cardiff

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235  
For companies registered in Scotland Edinburgh

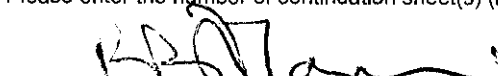


**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Ms Wendy Pallot <hr/> Address Rackledown Farm, Northwick, Dundry, Bristol <hr/> <div style="text-align: right;">UK Postcode    B S 4 1 8 N W</div>	Class of shares allotted Ord 5p	Number allotted 13711
Name <hr/> Address <hr/> <div style="text-align: right;">UK Postcode    L L L L L L L</div>	Class of shares allotted <hr/>	Number allotted <hr/>
Name <hr/> Address <hr/> <div style="text-align: right;">UK Postcode    L L L L L L L</div>	Class of shares allotted <hr/>	Number allotted <hr/>
Name <hr/> Address <hr/> <div style="text-align: right;">UK Postcode    L L L L L L L</div>	Class of shares allotted <hr/>	Number allotted <hr/>
Name <hr/> Address <hr/> <div style="text-align: right;">UK Postcode    L L L L L L L</div>	Class of shares allotted <hr/>	Number allotted <hr/>

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed



Date 04/12/2003

~~A director / secretary / administrator / company manager / company director / company secretary~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Ms JL Bellew, GWR Group plc	
1 Passage Street, Bristol BS2 0JF	
Tel 0117 900 5316	
DX number	DX exchange