

**Return of Allotment of Shares**

Company Name: **IMI PLC**  
Company Number: **00714275**



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X9XPOIM1

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**20/01/2021**

**Class of Shares:** **ORDINARY**  
**Currency:** **GBP**

|                             |               |
|-----------------------------|---------------|
| Number allotted             | <b>813</b>    |
| Nominal value of each share | <b>0.2857</b> |
| Amount paid:                | <b>11.06</b>  |
| Amount unpaid:              | <b>0</b>      |

Non-cash consideration  
**NOT APPLICABLE**

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## Statement of Capital (Share Capital)

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|                  |          |                          |             |
|------------------|----------|--------------------------|-------------|
| Class of Shares: | ORDINARY | Number allotted          | 286477674   |
| Currency:        | GBP      | Aggregate nominal value: | 81850764.03 |

Prescribed particulars

A. VOTING SUBJECT TO THE COMPANY'S ARTICLES OF ASSOCIATION AND TO ANY SPECIAL RIGHTS OR RESTRICTIONS AS TO VOTING FOR THE TIME BEING ATTACHED TO THE ORDINARY SHARES, ON A SHOW OF HANDS EVERY QUALIFYING PERSON (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) PRESENT SHALL HAVE ONE VOTE AND ON A POLL EVERY MEMBER WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. VOTING RIGHTS FOR ORDINARY SHARES HELD IN TREASURY ARE SUSPENDED. B. DIVIDEND THE ORDINARY SHARES CARRY A RIGHT TO RECEIVE ALL DIVIDENDS DECLARED TO BE PAID ON THE ORDINARY SHARE CAPITAL AND EACH ORDINARY SHARE RANKS PAR PASSU WITH ALL OTHER ORDINARY SHARES THEN IN ISSUE. EXCEPT IN SO FAR AS THE RIGHTS ATTACHING TO, OR THE TERMS OF ISSUE OF, ANY SHARE OTHERWISE PROVIDE, ALL DIVIDENDS SHALL BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE SHARES IN RESPECT OF WHICH THE DIVIDEND IS PAID AND ALL DIVIDENDS SHALL BE APPORTIONED PRO RATA ACCORDING TO THE AMOUNTS PAID UP ON THE SHARES DURING ANY PORTION OR PORTIONS OF THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAID. ORDINARY SHARES HELD IN TREASURY CARRY NO RIGHTS TO RECEIVE DIVIDENDS. C. RETURN OF CAPITAL DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARE CAPITAL PRO RATA ACCORDING TO THE AMOUNT OF PAID UP SHARE CAPITAL HELD BY THEM. IF THE COMPANY IS IN LIQUIDATION, THE COMPANY MAY WITH THE AUTHORITY OF A SPECIAL RESOLUTION DIVIDE AMONGST THE SHAREHOLDERS IN SPECIE THE WHOLE OR ANY PART OF ITS ASSETS IN SUCH MANNER AS THE LIQUIDATOR DETERMINES. ORDINARY SHARES HELD IN TREASURY CARRY NO RIGHTS TO SHARE IN THE DISTRIBUTION OF ASSETS. D. REDEMPTION THE ORDINARY SHARES ARE NOT GENERALLY REDEEMABLE. HOWEVER THE COMPANY MAY ISSUE ANY SHARE ON TERMS THAT IT IS TO BE REDEEMED OR IS LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE HOLDER; AND THE COMPANY IS AUTHORISED TO MAKE MARKET PURCHASES OF ITS OWN SHARE CAPITAL SUBJECT ALWAYS TO APPLICABLE LEGISLATION FOR THE TIME BEING IN FORCE AND ANY APPLICABLE CLASS RIGHTS.

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## Statement of Capital (Totals)

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|           |            |                                |                    |
|-----------|------------|--------------------------------|--------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>286477674</b>   |
|           |            | Total aggregate nominal value: | <b>81850764.03</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>           |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.