



Particulars of a mortgage or charge

Please do not
write in this
margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
using black type, or
bold block lettering

* Insert full name
of company

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company Number



706645

Name of company

ST BERNARD COMPOSITES LIMITED

Date of creation of the charge

7 AUGUST 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

The company undertakes to pay on demand all monetary liabilities included in its Obligations without any deduction or set-off and duly to perform all its other Obligations.

Name and address of the mortgagees or persons entitled to the charge

Kellock Limited, Abbey Gardens, 4 Abbey Street, Reading, Berkshire

Postcode RG1 3BA

Presentor's name address and
reference(if any):

Kellock Limited
Abbey Gardens
4 Abbey Street
Reading
RG1 3BA

For official Use
Mortgage Section

Post Room



Time critical reference

Short particulars of all the property mortgaged or charged

As security for the repayment and discharge of its Obligations the company hereby charge in Kellock's favour with full title guarantee:

- 1 by way of first fixed charge;
 - a) all Discounted Debts and the Other Debts; and
 - b) all the Company's rights under any supply contract giving rise to a Discounted Debt or Other Debt including all goods which are returned to or repossessed by the Company under any such contract, the benefit of all guarantees indemnities and insurances held by the Company in relation to any Discounted Debt or Other Debt and all records and documents on or by which any Discounted Debt or Other Debt is recorded or evidenced;
- 2 by way of Floating Charge the Floating Assets.

Note: The company is precluded without the written consent of Kellock Limited from creating any further mortgage, charge, pledge or other encumbrance or any trust on or in request of the Charged Property or any part of it.

Particulars as to commission allowance or discount (note 3)

Signed



Date

14. 8. 97

On behalf of [company] ~~/ mortgagee/chargee~~†

†delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. The address of the Registrar of Companies is:
Companies House, Crown Way, Cardiff CF4 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00706645

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 7th AUGUST 1997 AND CREATED BY ST BERNARD COMPOSITES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO KELLOCK LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th AUGUST 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th AUGUST 1997.


K. A. NASH

for the Registrar of Companies

100-8



C O M P A N I E S H O U S E