

GLANBIA MILK LIMITED (the "Company")

Company No. 00699663

STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the "CA 2006") DATED 5 DECEMBER 2017

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 5 December 2017 under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006 (a copy of which is attached) was: -

1. made not more than 15 days before the date on which the special resolution to reduce the share capital of the Company was passed; and
2. sent or submitted to every eligible member of the Company in accordance with section 642(2) of the CA 2006.

Signed by:

Keith Burn

Keith Andrew Burn

Date: 05 DEC 2017

Mark Anthony Garvey

Mark Anthony Garvey

Date: 05 DEC 2017

Noel O'Dwyer

Noel O'Dwyer

Date: 05 DEC 2017

