Company Number: 00687885



MURRAYFIELD REAL ESTATE (SECOND DUNDEE) LIMITED (the "Company")

SOLVENCY STATEMENT UNDER SECTION 643 COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 COMPANIES ACT 2006 ON 8 づん 2016

We, Paul Meads and F&C REIT (Corporate Services) Limited, being all the directors of the Company as at the date of this statement

- (a) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (b) have also formed the opinion, as it is intended to commence the winding up of the Company within twelve months of the date of this statement, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed by

Paul Meads

Date 8 July 2016

for and on behalf of

F&C REIT (Corporate Services) Limited

Date 8 Jy 2016