G

ČOMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

00(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company Number

675355	

Please complete legibly, preferably in black type, or bold block lettering

1. Name of company

- * COUNTY & DISTRICT PROPERTIES LIMITED
 - This section must be completed for all allotments
- f distinguish between ordinary preference, etc.

*insert full name of company

Descriptions of sharest	ORDINARY	-	
A Number allotted	500,000,000		
B Nominal value of each	£ 0.01	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.01	£	£

s complete
(a) or (b) as
appropriate

a) [on 25 OCTOB	ER 19 96]§, or		
b) [from	19	to	19	18

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

Please use percentage.		 1	
E Consideration for whice hares were allotted	h the	 	•

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The companymay deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

COSTAIN GROUP PLC (SECRETARIAT/BWR) 111 Westminster Bridge Road LONDON SE1 7UE DX36509 LAMBETH For official Use

Post Room



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
COSTAIN GROUP PLC	500,000,0	000	
111 WESTMINSTER BRIDGE ROAD			·
LONDON SE1 7UE			
			
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1841			·
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Total	500,000,00		
700.	400,000,00	<u> </u>	

sheets should be used and the number of she be indicated in the box opposite:	
SignedDesignation	nt SECRETARY Date 25.11.96
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-
The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ	The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

‡ Insert, Director,

Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate.