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Form 4.70

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

Pursuant to section 89(3) of the Insolvency Act 1986

S89(3)

To the Registrar of Companies

For official use

Company Number

00675141

Name of Company

(a) Insert full name of
company

(a) George Brent

b) Insert full name(s) and
address(es)

We Samantha Jane Keen and Russell Payne
Ernst & Young LLP
1 More London Place, London, SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

18/10/12

Presenter's name,
address and reference (if
any)

Rob Downey
1 More London Place,
London,
SE1 2AF
Ref ML7E/RD/RB/SJK/LO

For Official Use

Liquidation Section

Post Room

FRIDAY



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02/11/2012

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COMPANIES HOUSE

Section 89(3)

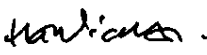
The Insolvency Act 1986


**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

(a) Insert full name of company Company number 00675141
Name of company George Brent
Presented by Ernst & Young LLP, 1 More London Place, London, SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and address(es) We Harry Willits
71 Queensway
London
England
W2 4QH
Harry Willits
For and on behalf of
Gala Coral Nominees Limited
71 Queensway
London
England
W2 4QH


Signed


Signed

(c) Insert a period of months not exceeding 12 being all the directors of (b) George Brent Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(d) Insert date We append a statement of the company's assets and liabilities as at (d) 24 September 2011, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at New Castle House, Castle Boulevard, Nottingham, NG7 1FT

On 18 October 2012

Before me,



Solicitor or Commissioner of Oaths

Freeth Cartwright LLP
Solicitors
Cumberland Court
80 Mount Street
NOTTINGHAM NG1 6HH

Statement as at 24 September 2011 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at Bank		
	Intercompany receivables	164,718	
	Trade receivables		
	Loans and advances		
	Investment in Group Undertaking		
	Unpaid Calls		
	Available for sale investments		
	Prepayments and accrued income		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Patents, trade marks		
	Investments other than marketable securities		
	Other property		
	Estimated realisable value of assets	£	164,718
Liabilities:			£
	Secured loan (fixed charge), viz		
	Secured loan (floating charge)		
	Estimated cost of liquidation & other expenses including interest accruing until payment of debts in full		
	Unsecured creditors (amounts estimated to rank for payment)		
		£	£
	Trade payables		
	Corporation tax payable		
	Accrued expenses		
	Other liabilities		
	Contingent liabilities		
Estimated surplus after paying debts in full			£ 164,718

Remarks

A dividend in the amount of the Company's distributable reserves will be declared and paid prior to commencement of the liquidation

The costs of the liquidation are to be met by another group company

Angus Mackay

Freeth Cartwright LLP
Solicitors
Cumberland Court
80 Mount Street
NOTTINGHAM NG1 6HH