

Section B9(3) The Insolvency Act 1986

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For office use

Company Number

00671103

Name of company

(a) Insert full name
of company

(a) Cobroad Investments

(b) Insert full
name(s) and
address(es)

We Joseph John Cassano of 22 Montpelier Square, London, SW7
1JR, David Behan of 6 Lonsdale Road, Barnes, London SW13
9EB, and Andrew Forster of The Old Rectory, 2 Walkern Road,
Benington, Hertfordshire SG2 7LP

attach a declaration of solvency embodying a statement of assets and
liabilities

Signed

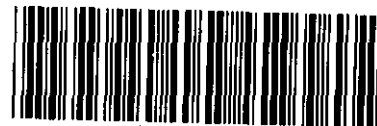
Date 1 March 2007.

Presenter's name,
address and reference
(if any)

Liquidation Section

For Official Use

TUESDAY



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06/03/2007

87

COMPANIES HOUSE

Substituted by the Insolvency (Amendment) Rules 1987 (SI No. 1919).

Section 89(3) The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number: 00671103

Name of company: Cobroad Investments

Presented by _____

Declaration of Solvency

(a) Insert names and addresses. We Joseph John Cassano of 22 Montpelier Square, London, SW7 1JR, David Behan of 6 Lonsdale Road, Barnes, London SW13 9EB, and Andrew Forster of The Old Rectory, 2 Walkern Road, Benington, Hertfordshire SG2 7LP

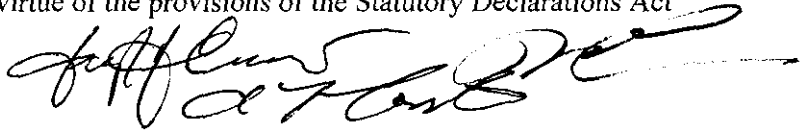
(b) Delete as applicable being (b) all the directors of (c) Cobroad Investments do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) twelve months, from the commencement of the winding up

(c) Insert name of company

(d) Insert a period of months not exceeding 12

(a) Insert date We append a statement of the company's assets and liabilities as at (a) 28 February 2007 being the last practicable date before the making of this declaration.

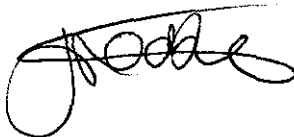
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.



Declared at London 1 Curzon Street London

this 1st day of March 2007

Before me,



Solicitor or Commissioner of Oaths


FORSTERS

31 Hill Street
London W1J 5LS

Statement as at 28 February 2007 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Investment in Subsidiary	
	Bills receivable	
	Intercompany receivable	177,981,470
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Amount owed by parent undertaking	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Corporation Tax recoverable	
	VAT recoverable	
	Estimated realisable value of assets £	177,981,470
Liabilities		£
	Secured on specific assets, viz.	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Taxation	0
	Accrued expenses	40,000
	Intercompany payable	5,553,975
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 172,387,495

Remarks: