

G**COMPANIES FORM No. 88(2)(Rev 1988)**
Return of allotments of shares**88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)This form replaces forms
PUC2, PUC3 and 88(2)Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)Please complete,
legibly, preferably
in black type or
bold block lettering,

Company number

000666509

* Insert full name
of company

1. Name of company

* LONDON FIDUCIARY TRUST PLC

† distinguish
between
ordinary
preference, etc.

2. This section must be completed for all allotments

Description of shares †	Ordinary	Shares	
A Number allotted	1,298,166	7,500,000	
B Nominal value of each	£ 0.01	£ 0.01	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.03	£ 0.02	£

‡ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 12 January 19 95] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):Franks Charlesly & Co.
Hulton House
161/166 Fleet Street
London EC4A 2DY
Tel: 0171 353 1588
Ref: JP.

For official use

Post room



Please complete legibly, preferably in black type, or bold block lettering.

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

**Companies registered in Scotland
should deliver this form to:-**

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 2DJ**

Print Date: 23-JAN-1995 10:05AM
Company Code: LOMF

Return of Allotment
LONDON FIDUCIARY TRUST PLC

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ORDINARY SHARES OF 0.1P EACH Issued on 12-JAN-1995

Name and Address of Shareholder	Holding
WESTMAN CHRISTIE ESQ 19 NORTHFIELD PLACE SELWY ABERDEENSHIRE AB41 9AF	25,000
GILFILLAN INVESTMENT BANK (LUXEMBOURG SA) 16 AVENUE MARIE-TERESE L-2132 LUXEMBOURG	833,333
ACME & G DIXON ESQ 16 THE UPLANDS GERARDS CROSS BUCKS SL9 7JG	30,000
ESDAW NUTK ESQ 109 ELM PARK MANSIONS PARK WALK LONDON SW10 0AN	33,333
TERENCE SUTTON MATTHEWS ESQ 1 ROCKS LANE BARNES LONDON SW13 0DE	83,250
MALCOLM MONEY ESQ 30 GLENILLA ROAD LONDON NW3 4AN	20,000
MRS MARY PAGE 16 AILSA ROAD TWICKENHAM TW1 10W	20,000
ROCK (CHEMINEES) LIMITED 855M ACCT 25 LUXE STREET LONDON EC2A 4AR	83,250
ROCK (CHEMINEES) LIMITED 0326204 ACCT 25 LUXE STREET LONDON EC2A 4AR	40,000
ROCK (CHEMINEES) LIMITED 0713379 ACCT 25 LUXE STREET LONDON EC2A 4AR	20,000
ROCK (CHEMINEES) LIMITED 1314309 ACCT 25 LUXE STREET LONDON EC2A 4AR	25,000
ROCK (CHEMINEES) LIMITED 1314430 ACCT 25 LUXE STREET LONDON EC2A 4AR	25,000

23-JAN-1993 10:05AM
Company Code: LDMF

Return of Allotment

LONDON FIDUCIARY TRUST PLC

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ORDINARY SHARES OF 0.1P EACH Issued on 12-JAN-1993

Name and Address of Shareholder

Holding

ACCT CHROMIEESI LIMITED 2012378 25 LUXE STREET
ACCT LONDON EC2A 4AK

65,000