



COMPANIES FORM No. 122

Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

Name of company

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654944

* insert full name
of company

* MONTROSE INDUSTRIES LIMITED

gives notice that:

THAT PURSUANT TO ARTICLE 5A OF ITS
ON 7 APRIL 1997 ~~REDEEMED~~
ARTICLES, THE COMPANY ~~PURCHASED~~ 4,181
£1 ORDINARY SHARES FROM BONA DANK LIMITED
FOR £4,181 FINANCED BY THE ISSUE
TO PANTHER ENERGY LIMITED OF 4,181 £1
ORDINARY SHARES AT PAR.

= Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriateSigned *R. M. G. G. G.*

Designation = DIRECTOR

Date 17/4/97

Presentor's name address and
reference (if any) :For official Use
General Section

COMPANIES HOUSE 06/05/97

COMPANIES HOUSE 19/04/97