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Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

U98

648111

Name of company

* insert full name
of Company

* AMDEGA LIMITED

Date of creation of the charge

15 AUGUST 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage Debenture

Amount secured by the mortgage or charge

All monies and liabilities which may now be or hereafter from time to time become owing by the Company to Northern Rock Building Society on any account whatever (whether pursuant to the Commercial Mortgage Conditions or otherwise) and whether actually or contingently, as principal or surety or alone or jointly with another including all interest and costs together with damages for breach of any of the Commercial Mortgage Conditions.

Names and addresses of the mortgagees or persons entitled to the charge

NORTHERN ROCK BUILDING SOCIETY; NORTHERN ROCK HOUSE,
GOSFORTH, NEWCASTLE UPON TYNE.

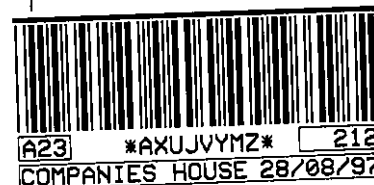
Postcode NE3 4PL

Presentor's name address and
reference (if any):
DICKINSON DEES
CROSS HOUSE
WESTGATE ROAD
NEWCASTLE UPON TYNE
NE99 1SB

Time critical reference
OHR/6NAMD001

For official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

1. By way of Legal Mortgage and with full title guarantee all that land and buildings on the east side of Faverdale Industrial Estate, Darlington which property is registered at H.M. Land Registry under Title Nos DU144683, DU181252, DU181179 and DU210805.

2. By way of assignment to Northern Rock Building Society the goodwill of any business carried on by the Company, the benefit of all licences, consents, certificates, registrations, permits or other similar matters required in connection with the above property or the business of the Company and the benefits of any covenant, rent under any lease, any other sum to which the Company may be entitled from time to time or any option to acquire any other interest in respect of the above property, respectively carried on or arising in respect of the above property.

3. By way of floating charge the undertaking of the Company and all its other property and assets both present and future.

The Company will not create or allow any mortgage, charge, pledge, lien, rights of set-off or any other security whatsoever over the above charged property whether ranking before, pari passu with or after the charges in the Mortgage Debenture.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed 

Date 27 August 1997

On behalf of ~~company/mortgagee/chargee~~ Mortgagee

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00648111

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED THE 15th AUGUST 1997 AND CREATED BY AMDEGA LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NORTHERN ROCK BUILDING SOCIETY ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 28th AUGUST 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st SEPTEMBER 1997.


D. JENKINS

for the Registrar of Companies



C O M P A N I E S H O U S E

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