

**Return of Allotment of Shares**Company Name: **RS Group plc**Company Number: **00647788**Received for filing in Electronic Format on the: **27/12/2023**

XCJ8LFFU

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>27/12/2023</b>	<b>27/12/2023</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>7380</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.1</b>
		Amount paid:	<b>5.73</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	473943650
Currency:	GBP	Aggregate nominal value:	47394365

Prescribed particulars

VOTING RIGHTS - AT A GENERAL MEETING, EVERY MEMBER PRESENT IN PERSON AND EVERY DULY APPOINTED PROXY HAS, UPON SHOW OF HANDS, ONE VOTE AND ON A POLL EVERY MEMBER WHO IS PRESENT IN PERSON OR BY PROXY HAS ONE VOTE FOR EACH SHARE. DIVIDENDS AND DISTRIBUTIONS - SUBJECT TO THE PROVISIONS OF THE COMPANIES ACTS, THE COMPANY MAY BY ORDINARY RESOLUTION FROM TIME TO TIME DECLARE DIVIDENDS NOT EXCEEDING THE AMOUNT RECOMMENDED BY THE BOARD. THE BOARD MAY PAY INTERIM DIVIDENDS WHENEVER THE FINANCIAL POSITION OF THE COMPANY, IN THE OPINION OF THE BOARD, JUSTIFIES SUCH PAYMENT. CAPITAL RIGHTS - A MEMBER MAY PARTICIPATE IN CAPITALISATION OF PROFITS AND RESERVES. REDEMPTION - THERE ARE NO PROVISIONS FOR REDEMPTION.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>473943650</b>
		Total aggregate nominal value:	<b>47394365</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.