

# M

## COMPANIES FORM No. 403a

### Declaration of satisfaction in full or in part of mortgage or charge

# 403a

CHFP025

Please do not  
write in  
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use Company number

13d

00843370

Name of company

BRITISH LAND INDUSTRIAL LIMITED

\* Insert full name  
of company

I, Chris Forshaw

of BRITISH LAND INDUSTRIAL LIMITED.

† Delete as  
appropriate

[a director] [the secretary] [the administrator] [the administrative receiver] † of the above company, do  
solemnly and sincerely declare that the debt for which the charge described below was given has been  
paid or satisfied in (full) (part) †

‡ Insert a  
description of the  
instrument(s)  
creating or  
evidencing the  
charge, eg  
'Mortgage',  
'Charge',  
'Debenture' etc

Date and Description of charge ‡ See part 1 of the Schedule attached to this form

Date of Registration § 10 January 2007

Name and address of § (trustee for the debenture holders) Royal Exchange Trust Company  
Limited, The Registry, 7th Floor, Phoenix House, 18 King William Street, London EC4N 7HE

¶ The date of  
registration may  
be confirmed  
from the  
certificate

Short particulars of property charged ■ See part 2 of the Schedule attached to this form

■ Insert brief  
details of  
property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the  
provisions of the Statutory Declarations Act 1835

Declared at YORK HOUSE

Declarant to sign below

45 SEYMOUR STREET, LONDON, W1H 7LX

Day Month Year

on 25 10 2007

before me

A Commissioner for Oaths or Notary Public or Justice of  
the Peace or Solicitor having the powers conferred on a  
Commissioner for Oaths

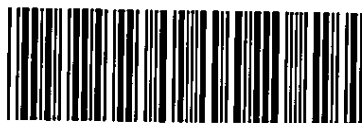
Presenter's name, address and  
reference (if any)

Simmons & Simmons  
CityPoint  
One Ropemaker Street  
London  
EC2Y 9SS

FMDBK/5892-394/JD/GBB

For official use  
Mortg

FRIDAY



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\*AOC9JV30\*

30/11/2007

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COMPANIES HOUSE

Name of Company: **BRITISH LAND INDUSTRIAL LIMITED**  
 Company Number: **00643370**

### **SCHEDULE TO FORM 403A**

#### **Part 1 - Date and Description of Charge**

A Third Supplemental Trust Deed made between, inter alios, The British Land Company PLC as issuer ("**BL**") and Royal Exchange Trust Company Limited as Trustee dated 1 January 2007 (the "**Third Supplemental Trust Deed**") supplemental to

- (A) in the case of the £100,000,000 6 ¾% First Mortgage Debenture Bonds due 2011, of which £98,414,000 remained outstanding as at 29 August 2006 (the "**2011 Debentures**") and the £200,000,000 6 ¾% First Mortgage Debenture Bonds due 2020, of which £199,750,000 remained outstanding as at 29 August 2006 (the "**2020 Debentures**") and, together with the 2011 Debentures, the "**Existing BLU Debentures**") each formerly of BL Universal PLC ("**BLU**") and now, pursuant to the Composite Supplemental Trust Deed (as defined below), of BL,
- (1) the Trust Deed dated 31 March 1998 made between BLU, the Original Charging Companies (as defined therein) and the Trustee and constituting and securing the Existing BLU Debentures,
  - (2) the Mortgage Deed dated 31 March 1998 made between the Companies (as defined therein) and the Trustee (registered in the Registry of Deeds, Belfast on 24 April 1998 Serial no 242 169),
  - (3) the First Supplemental Trust Deed dated 13 April 1999 made between BLU, BLU Property Management Limited, and the Trustee,
  - (4) the Second Supplemental Trust Deed dated 31 March 2000 made between BLU, BLU Property Management Limited, Morrisons Holdings Limited, BLU (M) Limited, ND Properties, Inc and the Trustee,
  - (5) the Third Supplemental Trust Deed dated 30 March 2001 made between BLU, Zartín Limited, the Trustee and others,
  - (6) the Fourth Supplemental Trust Deed dated 19 October 2001 made between BLU, the Trustee and others,
  - (7) the Fifth Supplemental Trust Deed dated 3 April 2002 made between BLU, the Trustee and others,
  - (8) the Sixth Supplemental Trust Deed dated 5 April 2002 made between BLU, the Trustee and others,
  - (9) the Seventh Supplemental Trust Deed dated 11 December 2002 made between BLU, Chatsworth Investments 1988 Limited and the Trustee,
  - (10) the Eighth Supplemental Trust Deed dated 27 June 2003 made between BLU, the Trustee and others,
  - (11) the Ninth Supplemental Trust Deed dated 10 July 2003 made between BLU, BLU Estates Limited, BLU Investments Limited, the Transferee Charging Companies (as defined therein) and the Trustee,

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- (12) the Tenth Supplemental Trust Deed dated 28 November 2003 made between BLU, BLU Estates Limited, BLU Investments Limited, the Transferee Charging Companies (as defined therein) and the Trustee,
  - (13) the Eleventh Supplemental Trust Deed dated 22 December 2003 made between BLU, the Trustee and others,
  - (14) the Twelfth Supplemental Trust Deed dated 8 July 2005 made between BLU, BLU Securities Limited, Whelan Limited, Mentin Limited and the Trustee,
  - (15) the Thirteenth Supplemental Trust Deed dated 22 July 2005 made between BLU, the Trustee and others,
  - (16) the Fourteenth Supplemental Trust Deed dated 28 November 2005 made between BLU, the Trustee and others,
  - (17) the Fifteenth Supplemental Trust Deed dated 6 February 2006 made between BLU, the Trustee and others,
  - (18) the Sixteenth Supplemental Trust Deed dated 21 March 2006 made between BLU, the Trustee and others,
  - (19) the Seventeenth Supplemental Trust Deed dated 18 July 2006 made between BLU, the Trustee and others,
  - (20) the Eighteenth Supplemental Trust Deed dated 25 July 2006 made between BLU, the Trustee and BLU (12183) Limited,
  - (21) the Nineteenth Supplemental Trust Deed dated 22 August 2006 made between BLU and the Trustee,
  - (22) a composite supplemental trust deed made between, inter alios, The British Land Company PLC as issuer ("BL") and Royal Exchange Trust Company Limited as Trustee dated 29 August 2006 (the "Composite Supplemental Trust Deed"),
  - (23) the First Supplemental Trust Deed dated 18 December 2006 made between, inter alios, BL and Royal Exchange Trust Company Limited as Trustee (the "First Supplemental Trust Deed"), and
  - (24) the Second Supplemental Trust Deed dated 20 December 2006 made between, inter alios, BL and Royal Exchange Trust Company Limited as Trustee (the "Second Supplemental Trust Deed"),
- (together, the "BLU Trust Deed"),
- (B) in the case of the £310,000,000 5 357% First Mortgage Debenture Bonds due 2028, (the "Original 2028 Debentures")
- (1) the Composite Supplemental Trust Deed,
  - (2) the First Supplemental Trust Deed, and
  - (3) the Second Supplemental Trust Deed,

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(together, the "Original 2028 Trust Deed");

(C) in the case of the £330,000,000 5 284% First Mortgage Debenture Bonds due 2035 (the "Original 2035 Debentures")

- (1) the Composite Supplemental Trust Deed,
- (2) the First Supplemental Trust Deed, and
- (3) the Second Supplemental Trust Deed,

(together, the "Original 2035 Trust Deed" and, together with the Original 2028 Trust Deed, the "Original Trust Deeds"), and

(D) in the case of the £110,000,000 5 0055% First Mortgage Amortising Debenture Bonds due 2035 (the "Amortising 2035 Debentures")

- (1) the Composite Supplemental Trust Deed,
- (2) the First Supplemental Trust Deed, and
- (3) the Second Supplemental Trust Deed,

(together, the "Amortising 2035 Trust Deed")

Name of Company: BRITISH LAND INDUSTRIAL LIMITED  
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**Part 2 - Short Particulars of Property Charged**

The company charges with limited title guarantee pursuant to the Third Supplemental Trust Deed made between, inter alios, BL and the Trustee

by way of second fixed charge in favour of the Trustee for payment of the Secured obligations, all of its right, title and interest in the Relevant Property located in England and Wales together with all buildings and erections and fixtures and fixed plant and machinery for the time being thereon belonging to it and all improvements and additions thereto, subject to and with the benefit of all existing leases, underleases, tenancies, agreements for lease, rights, covenants and conditions affecting the same but otherwise free from encumbrances

The "Relevant Property" means Unit 2, Oldfield Lane North, Greenford, Ealing, with title number AGL89889