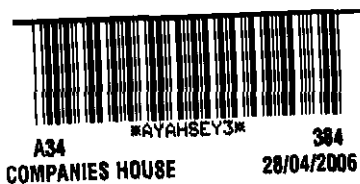


Mini Meals Limited
No: 636692

MINI MEALS LIMITED
FINANCIAL STATEMENTS
30 JUNE 2005



Mini Meals Limited

Directors' report and financial statements

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Mini Meals Limited

Directors' Report

The directors have pleasure in submitting their annual report and financial statements for the period ended 30 June 2005.

Activities

The company did not trade during the period.

Directors

The directors who served during the year were as follows:-

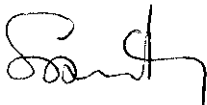
H. Nouss (Resigned 29 April 2005)
R. Goldstein (Resigned 12 December 2005)
R. Dellamura (Appointed 1 November 2004, Resigned 31 January 2005)
M. Brok (Appointed 31 January 2005)
H. Sveder (Appointed 29 April 2005)
S. Bailey (Company Secretary - Resigned 6 September 2004)
S. Stroh (Company Secretary - Appointed 6 September 2004)

None of the directors who held office at the end of the financial year had any interests in the shares of the company or its immediate parent BurgerKing Limited, or had any material interest during the year in any significant contract with the company or any subsidiary.

Auditors

- a) For the year ended 30 June 2005, the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.
- b) Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.
- c) The Directors acknowledge their responsibility for:
 - i. ensuring the company keeps accounting records which comply with section 221, and
 - ii. preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

By order of the board



S. Stroh

Company Secretary

27th April 2006

Mini Meals Limited

Balance Sheet

At 30 June 2005

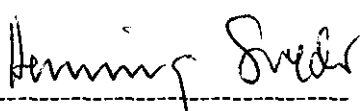
	2005 £	2004 £
Current assets		
Debtors		
Amount due from group company	<u>1,100</u>	<u>1,100</u>
Net assets	<u>1,100</u>	<u>1,100</u>
Capital and reserves		
Called up share capital		
Authorized, allotted, called up and fully paid		
Deferred shares of £1 each	1,000	1,000
Ordinary shares of £1 each	100	100
	<u>1,100</u>	<u>1,100</u>
Equity shareholders' funds	<u>1,100</u>	<u>1,100</u>

For the year ended 30 June 2005 the company was entitled to exemption under Section 249aa(1) of the Companies Act 1985.

No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249b(2).

The directors acknowledge their responsibility for (i) ensuring the company keeps accounting records which comply with section 221; and (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

The financial statements were approved by the Board of Directors on 27th April 2006 and were signed of its behalf by:-



H. Sveder
Director

Mini Meals Limited

Notes

At 30 June 2005

1. Accounting Policies

The financial statements are prepared on the going concern basis, under the historical cost convention and in accordance with applicable UK accounting standards.

2. Share Capital

	2005 £	2004 £
Authorized, allotted, called up and fully paid		
Deferred shares of £1 each	<u>1,000</u>	<u>1,000</u>
Ordinary shares of £1 each	<u>100</u>	<u>100</u>

3. Ultimate parent company

At the year end the smallest and largest group to consolidate these financial statements was Burger King Corporation, a company incorporated and registered in the United States of America.

The consolidated financial statements of Burger King Corporation can be obtained from:

5505 Blue Lagoon Drive
Miami
Florida 33126

The immediate parent undertaking is BurgerKing Limited, a company incorporated and registered in the United Kingdom.