

**G****Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**88(2)**Please do not write  
in this marginTo the Registrar of Companies (address overleaf)  
(see note 1)**(REVISED 1988)**This form replaces forms  
PUC2, PUC3 and 88(2)

Company number

633480

Please complete legibly,  
preferably in black type, or  
bold block lettering

\*insert full name of company

## 1. Name of company

\*M&amp; G GROUP PLC

## 2. This section must be completed for all allotments

† distinguish between ordinary  
preference, etc

| Description of shares †                                                                  | Ordinary |  |  |
|------------------------------------------------------------------------------------------|----------|--|--|
| A Number allotted                                                                        | 20887    |  |  |
| B Nominal value of each                                                                  | 25p      |  |  |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £5.805   |  |  |

§ complete (a) or (b) as appropriate

## Date(s) on which the shares were allotted

(a) [on 4 March 1998] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

## 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 &amp; 3)

|                                                                                  |  |  |  |
|----------------------------------------------------------------------------------|--|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. |  |  |  |
| E Consideration for which the shares were allotted                               |  |  |  |

**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,  
telephone number and reference  
(if any):  
EMP BEN/MW1/X3230/K42

**Lloyds Bank Registrars**  
**The Causeway**  
**Worthing**  
**West Sussex BN99 6DA**

For Official Use



#### 4. Names and addresses of the allottees

| Names and Addresses   | Number of shares allotted |            |       |
|-----------------------|---------------------------|------------|-------|
|                       | Ordinary                  | Preference | Other |
| SEE ATTACHED SCHEDULE | 20887                     |            |       |
| <b>Total</b>          | 20887                     |            |       |

Please do not write in the margin.  
Please complete legibly,  
preferably in black type, or  
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

\_\_\_\_\_

¶ Insert Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or Receiver  
(Scotland) as  
appropriate

Signed [Signature] Designation SECRETARY Date 17.3.88

**Companies registered in England and Wales or Wales should deliver this form to:-**

The Registrar of Companies  
Companies House  
Crown Way  
Maindy  
Cardiff  
CF4 3UZ

Companies registered in Scotland  
should deliver this form to:-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

SHARES ALLOTTED  
=====

COMPANY : M & G GROUP PLC  
SECURITY : ORDINARY 25p SHARES

ALLOTMENT PERIOD : FROM 04MAR98 TO 04MAR98

SHARES ALLOTTED

HOLDERS NAME & ADDRESS DETAILS

|                                                                                                            |     |
|------------------------------------------------------------------------------------------------------------|-----|
| BALDOCK TINA KAREN /MRS.<br>16 MEMORY CLOSE<br>MALDON<br>ESSEX<br>CM9 5XT                                  | 187 |
| BARRER ALEXANDRA /MRS.<br>8 PADDOCK DRIVE<br>SPRINGFIELD<br>CHELMSFORD<br>ESSEX<br>CM1 6SS                 | 374 |
| BARBER STEVEN GEORGE /MR.<br>8 PADDOCK DRIVE<br>SPRINGFIELD<br>CHELMSFORD<br>ESSEX<br>CM1 6SS              | 624 |
| BAXTER PETER JOHN /MR.<br>TANGLEWOOD BARN<br>STEVENS LANE<br>BANNISTER GREEN<br>FELSTED<br>ESSEX CM6 3NJ   | 624 |
| BLANCHFIELD BERNARD KENNETH<br>CHARLES /MR.<br>98 CLARENCE ROAD<br>RAYLEIGH<br>ESSEX                       | 624 |
| BOURN LISA ELLEN /MISS.<br>4 ST PETERS ROAD<br>CHELMSFORD<br>ESSEX<br>CM1 2SR                              | 374 |
| CHIGNELL PATRICIA ANNE /MRS.<br>35 WATERHOUSE STREET<br>CHELMSFORD<br>ESSEX<br>CM1 2TY                     | 124 |
| CHOUSMER MICHAEL /MR.<br>68 ST JOHNS ROAD<br>CHELMSFORD<br>ESSEX<br>CM2 0TX                                | 624 |
| CLAXON MAVIS JEAN /MRS.<br>4A WALDEN HOUSE ROAD<br>GREAT TOTHAM<br>MALDON<br>ESSEX<br>CM9 8PJ              | 249 |
| COCKRELL ANITA LOUISE /MRS.<br>TREETOPS<br>HORSE & GROOM LANE<br>GALLEYWOOD<br>CHELMSFORD<br>ESSEX CM2 8PJ | 124 |
| CROOK JENNIFER ELIZABETH /MRS.<br>27 WICKFIELD ASH<br>NEWLAND SPRINGS<br>CHELMSFORD<br>ESSEX               | 249 |
| D'SOUZA DIANE MARIA /MISS.<br>20 KINLOCH CHASE<br>WITHAM<br>ESSEX<br>CM8 1QU                               | 249 |

## SHARES ALLOTTED

| HOLDERS NAME & ADDRESS DETAILS                                                                    | SHARES ALLOTTED |
|---------------------------------------------------------------------------------------------------|-----------------|
| DURHAM ASHLEY PETER /MR.<br>16 VERMEER RIDGE<br>NORTH SPRINGFIELD<br>CHELMSFORD<br>ESSEX          | 124             |
| ELLIOTT JENNIFER ANN /MRS.<br>14 MERSEY ROAD<br>WITHAM<br>ESSEX<br>CM8 1LJ                        | 499             |
| EWING RICHARD ROBERT WEIR- /MR.<br>2 ANCHOR REACH<br>SOUTH WOODHAM FERRERS<br>CHELMSFORD<br>ESSEX | 249             |
| FAIRCLOTH TRACEY JAYNE /MISS.<br>12 RENTON CLOSE<br>WITHAM<br>ESSEX<br>CM8 1JT                    | 124             |
| FENNESSY CHRISTOPHER JOHN /MR.<br>14 SAVAGE GARDENS<br>BECKTON<br>LONDON<br>E6 4PU                | 312             |
| GIBB ANDREW CHARLES /MR.<br>41 SHAFESBURY STREET<br>FORDINGBRIDGE<br>HAMPSHIRE<br>SP6 1JG         | 312             |
| GIBSON DAVID CHRISTOPHER /MR.<br>216 RAINSFORD ROAD<br>CHELMSFORD<br>ESSEX<br>CM1 2PD             | 124             |
| GOLDSMITH BARRY /MR.<br>5 CARISBROOKE AVENUE<br>BEXLEY<br>KENT<br>DA5 3HS                         | 499             |
| GOLDSMITH KEITH LESLIE /MR.<br>3 MULBERRY GARDENS<br>WITHAM<br>ESSEX<br>CM8 2PX                   | 249             |
| GOODDEN BENJAMIN BERNARD WOULFE<br>/MR.<br>FERRYSIDE<br>RIVERSIDE<br>TWICKENHAM<br>MIDDLESEX      | 624             |
| GOWERS PAULINE /MISS.<br>HACKINGTON<br>MAIN ROAD<br>BOREHAM<br>CHELMSFORD<br>ESSEX CM3 3AJ        | 124             |
| GRAVES ROSEMARY /MRS.<br>23 LONDON ROAD<br>MARKS TAY<br>COLCHESTER<br>ESSEX<br>CO6 1DZ            | 249             |
| HAMMOND MARK WATKIN /MR.<br>WELL HOUSE<br>THE GREEN<br>LURGASHALL<br>PETWORTH                     | 1248            |

| HOLDERS NAME & ADDRESS DETAILS                                                                                       | SHARES ALLOTTED |
|----------------------------------------------------------------------------------------------------------------------|-----------------|
| HATFIELD DAVID HENRY /MR.<br>13 THE CEDARS<br>SOUTH WOODHAM FERRERS<br>ESSEX<br>CM3 5JD                              | 374             |
| HOULDIN CHRISTINE MARGARET /MRS.<br>4 MILLIGANS CHASE<br>GALLEYWOOD<br>CHELMSFORD<br>ESSEX<br>CM2 8QD                | 1248            |
| HUMPHREY LINDA SALLY /MRS.<br>8 THE CAUSEWAY COTTAGES<br>HIGHWOOD ROAD<br>WRITTLE<br>CHELMSFORD                      | 249             |
| HUMPHREY MICHAEL DAVID /MR.<br>79B WOOD STREET<br>CHELMSFORD<br>ESSEX<br>CM2 9BQ                                     | 124             |
| JULIAN ROSEMARY CLAIRE /MISS.<br>50 AVON ROAD<br>CHELMSFORD<br>ESSEX<br>CM1 2JZ                                      | 624             |
| KNIGHTS JACKIE /MRS.<br>299 DORSET AVENUE<br>CHELMSFORD<br>ESSEX<br>CM2 8HB                                          | 187             |
| LAWES MARY ELIZABETH /MRS.<br>169 HILL VIEW ROAD<br>CHELMSFORD<br>ESSEX<br>CM1 7RZ                                   | 249             |
| MATTINGLY MARGARET ANN /MRS.<br>40 MASCALLS LANE<br>BRENTWOOD<br>ESSEX<br>CM14 5LR                                   | 1248            |
| MOORE DOROTHY JANET /MRS.<br>24 TEMPLETON PARK<br>BAKERS LANE<br>WEST HANNINGFIELD<br>CHELMSFORD<br>ESSEX<br>CM2 8LF | 312             |
| OSBORNE LILIAN ANNE /MRS.<br>44 CHESTNUT WALK<br>BROWINGS MEADOW<br>CHELMSFORD<br>ESSEX<br>CM1 4JT                   | 312             |
| ROWLINSON RICHARD /MR.<br>LITTLE BALDON<br>PRIVATE ROAD<br>CHELMSFORD<br>ESSEX                                       | 124             |
| SAITCH JOHN ROBERT /MR.<br>14 ST CLERES CRESCENT<br>WICKFORD<br>ESSEX<br>SS11 8NN                                    | 1248            |
| SHELTON CLIVE JOHN /MR.<br>55 BRENTWOOD PLACE<br>BRENTWOOD<br>ESSEX<br>CM15 9DW                                      | 624             |

## SHARES ALLOTTED

## HOLDERS NAME &amp; ADDRESS DETAILS

999

SKINGLEY BRONWEN EDITH /MRS.  
4 MARITIME AVENUE  
HEYBRIDGE BASIN  
MALDON  
ESSEX

624

SPARROW JONATHAN /MR.  
54 CONNAUGHT GARDENS  
BRAINTREE  
ESSEX  
CM7 9LZ

249

STOYSBURY TRACEY /MRS.  
17 ELMWOOD ROAD  
SOUTH OCKENDEN  
ESSEX  
RM15 5BF

624

TALLERUPHUS GAIL PAULINE /MRS.  
19 CHANTERELLE  
COLCHESTER  
ESSEX  
CO4 4RY

124

TAYLOR STEVEN EDWARD /MR.  
7 SUFFOLK ROAD  
MALDON  
ESSEX  
CM9 6AX

187

THORPE IAIN JEFFREY /MR.  
13 MADELINE PLACE  
NEWLANDS SPRING  
CHELMSFORD  
ESSEX  
CM1 4XD

249

WAITE LEE TIMOTHY /MR.  
46 SKYLARK WALK  
TILE KILN  
CHELMSFORD  
ESSEX  
CM2 8BA

374

WALKER CYNTHIA JACQUELINE /MRS.  
29 FOXHOLES ROAD  
GREARY BADDOW  
CHELMSFORD  
ESSEX  
CM2 7HP

249

WALLIS YINA MARIA /MRS.  
1 BELVEDERE CLOSE  
DANBURY  
CHELMSFORD  
ESSEX  
CM3 4RG

312

WILKINSON ALLAN GEOFFREY /MR.  
49 WEAR DRIVE  
SPRINGFIELD  
CHELMSFORD  
ESSEX  
CM1 7PT

374

WINDLEY JOANNA GAIL ANDREA  
/MISS.  
CHUCKLES  
THE STREET  
HIGH EASTER

187

WINDSOR MARTIN DEREK /MR.  
144 MOULSHAM DRIVE  
CHELMSFORD  
ESSEX  
CM2 9QA

249

YOUNG HEATHER ANNETTE /MRS.  
49 DARNAY RISE  
CHELMSFORD  
ESSEX  
CM1 4XA

SHARES ALLOTTED  
=====

SHARES ALLOTTED

-----  
20887

HOLDERS NAME & ADDRESS DETAILS

NUMBER OF ACCOUNTS : ----- 51

\*\*\*\*\*END OF REPORT \*\*\*\*\*