

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

633480

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company

*M & G GROUP PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary		
A Number allotted	19960		
B Nominal value of each	25p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£5.805	£	£

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 11 March 1998] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):
EMP BEN/MW1/x3230/SR28

Lloyds Bank Plc
Registrar's Department
Goring by Sea, Worthing
West Sussex BN12 6DA

For Official Use



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED SCHEDULE	19960		
Total	19960		

Please do not write in the margin.

Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

1000

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed [Signature] Designation SECRETARY Date 25.3.98

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

SHARES ALLOTTED

COMPANY : M & G GROUP PLC
SECURITY : ORDINARY 25P SHARES

ALLOTMENT PERIOD : FROM 11MAR98 TO 11MAR98

HOLDERS NAME & ADDRESS DETAILS

SHARES ALLOTTED

BAINES JULIE ANNE /MRS. 8 SAMNEY BROOK WRITTE CHELMSFORD ESSEX	249
BAKER GEOFFREY FRANK /MR. 33 HILARY CRESCENT RAYLEIGH ESSEX SS6 8NB	374
BENSON JIMMY DALEKAN /MR. 49 GLOUCESTER AVENUE CHELMSFORD ESSEX CM2 9DR	499
BLADES JANICE HAZEL /MRS. 1 POLLARDS GREEN CHELMER VILLAGE CHELMSFORD ESSEX CM2 6UH	1248
CHAPMAN MARIA VICTORIA /MRS. 64 LUPIN DRIVE SPRINGFIELD CHELMSFORD ESSEX	124
CLARK EDWARD LEWIS /MR. 37 MEON CLOSE CHELMSFORD ESSEX CM1 7QG	312
CLAYDON PHILIP /MR. 31 EAST VIEW WRITTE CHELMSFORD ESSEX	374
COOK KATHLEEN JEAN /MRS. 29 JUNIPER CRESCENT WITHAM ESSEX CM8 2NX	249
COOPER PAUL JOHN /MR. 1 GORDON CLOSE BILDERICAY ESSEX CM12 OHX	624
COPPIN GARRY MARTIN /MR. CROSS HILL COTTAGE BEAZLEY END BRAINTREE ESSEX CM7 5JH	187
COULES SUSAN ELLEN /MRS. 1 TEAL WAY RIVERSIDE PARK KELVEDON COLCHESTER ESSEX CO5 9PP	1248
COULSON PETER GEORGE /MR. 2 WENTWORTH CLOSE HATFIELD PEVEREL CHELMSFORD ESSEX CM3 2JJS	187

SHARES ALLOTTED

HOLDERS NAME & ADDRESS DETAILS

PATERSON DUNCAN JOHN /MR. 36 COOMBE RISE CHELMSFORD ESSEX CM1 7DG	562
SALMONS MARGARET ROSE /MRS. 60 FOURTH AVENUE CHELMSFORD ESSEX	374
SCRINE LESLIE JOHN /MR. 23 CHATSWORTH ROAD LONDON W4 3HY	624
THOROGOOD ALAN PETER /MR. KWITTA STATION ROAD WARES COLNE COLCHESTER	249
TUNNEY PAMELA MAY /MRS. 124 JOCKEY ROAD SUITON COLDFIELD WEST MIDLANDS B73 5PP	1248
TURNBULL ANDREW PETER /MR. LECLARELY ALEXANDER LANE SHENFIELD BRENTWOOD ESSEX CM158QE	374
VANDOME ALISON MARY /MISS. MUNINGAR FIR TREE LANE LITTLE BADDOW CHELMSFORD	124
WALSH LOUISE IRENE /MRS. 7 BEAUMONT CLOSE COLCHESTER ESSEX CO4 5AE	312
WARD PETER JOHN MICHAEL /MR. 9 ST PETERS ROAD CHELMSFORD ESSEX CM1 2SR	624
WASTELL CAROL ANNE /MRS. 4 ANCHOR ROAD TIPTREE ESSEX CO3 0AL	124
WIGGINS LINDA ELIZABETH /MRS. 24 BEAUCHAMPS SOUTHMINSTER BURNHAM-ON-CROUCH ESSEX CMO 8PR	374
WOOLMORE BRIDGET ANNE /MRS. 30 RYDAL WAY WHITE COURT BLACK NOTLEY BRAINTREE ESSEX CM7 8UG	187

HOLDERS NAME & ADDRESS DETAILS	SHARES ALLOTTED
COYLE PEARL DOREEN /MRS. 43 MAIN ROAD BROOMFIELD CHELMSFORD ESSEX	249
CUFF TREVOR NIKOLAOS /MR. 50 CRAMPHORN WALK CHELMSFORD ESSEX CM1 2RN	124
DAY DARRYL CRAIG /MR. 19 SPORTSMANS LANE NOUNSLEY HATFIELD PEVEREL CHELMSFORD ESSEX CM3 2NP	1248
EMMS PETER ANTHONY /MR. HATCHGATE END COCKPOLE GREEN MARGRAVE BERKSHIRE	3122
GRAHAM PAUL DARREN /MR. 6 MEDWAY AVENUE WITHAM ESSEX CM8 1TF	624
GRIFFIN CLIFFORD FRANCIS /MR. 40 AVENUE ROAD GREAT BADDOW CHELMSFORD ESSEX	312
HEWING RAYMOND CHARLES /MR. 71 MOULSHAM DRIVE CHELMSFORD ESSEX CM2 9PY	999
HOLMES ROBERT STEVEN /MR. NETHERFIELD HADLEIGH ROAD HOLTON-ST-MARY COLCHESTER ESSEX CO7 6NW	374
KING BRIAN FRANCIS /MR. 50 FINSTALL ROAD FINSTALL BROMSGROVE WORCESTERSHIRE B60 3DB	1248
KNIGHT SHARON JAYNE /MRS. 17 WOODLAND CLOSE HATFIELD PEVEREL CHELMSFORD ESSEX	249
KOSZULINSKI JAN TADEUSZ /MR. 4 MAGNOLIA CLOSE CHELMSFORD ESSEX CM2 9HU	249
MCGREGOR TERENCE /MR. 53 WALKER DRIVE LEIGH ON SEA ESSEX SS9 3QT	187
MELLOR LORNA MARY /MRS. 51 ROMAN ROAD CHELMSFORD ESSEX CM2 0HB	124