CHA252



Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

† distinguish between ordinary preference, etc

§ complete (a) or (b) as appropriate

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Company number

633480

4	~ 4	•		
	Nama	\sim t	com	nont
1.	Name	UI.	COLL	Daur

*M & G Group Plc

2. This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary
A Number allotted	90	84
B Nominal value of each	£0.25	£0.25
C Total amount (if any) paid or due and payable on each share (including premium if any)	£11.637	£11.093

Date(s) on which the shares were allotted

(a) [on 26 January

1998] §, or

(b) [fi

19 to

19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.

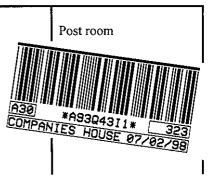
E Consideration for which the shares were allotted

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date
 of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): S SAVE/EW/X3894/V13

Lloyds Bank Ple Registrat's Department Gering by Sea, Worthing West Sussex BN12 6DA For Official Use



4. Names and addresses of the allottees

Names and Addresses	Number of sh	Please do not write in the margin.		
	Ordinary	Preference	Other	Please complete legibly, preferably in black type, or
SEE ATTACHED LIST	174			bold block lettering
SEE ATTACHED EIST	174			
· 				
Total	174			_
	1 1/1	.		
Where the space given on this form is inadequate, continu	ation sheets sho	uid		¶ Insert Director,
be used and the number of sheets attached should be indic		· di d	-	Secretary, Administrator,
opposite:				Administrative Receiver or Receiver
				(Scotland) as
				appropriate
$\mathcal{L}(\mathcal{Y}_{0})$	Denter 1	- 4	. Oa	
Signed Designation ¶ Designation	PECKELORY	Date <u> </u>	<u>. 1.)</u> °C	
	1			
Companies registered in England and Wales or Wales should deliver this form to:-			registered in S	
of water should defiver this form to:-		snould deliv	er this form to);-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB SHARES ALLOTTED

PAGE :

COMPANY SECURITY

: M & G GROUP PLC : ORDINARY 25P SHARES

ALLOTMENT PERIOD : FROM 26JAN98 TO 26JAN98

HOLDERS NAME & ADDRESS DETAILS

SHARES ALLOTTED

BRAUND ALAN KEITH /MR. 15 NORTHDOWN ROAD BIDEFORD NORTH DEVON EX39 3LP

134

KEABLE JEAN RITA /MRS. 45 PYMS ROAD CHELMSFORD ESSEX CM2 8PX

40

NUMBER OF ACCOUNTS : 2

174

accepted of REPORT accept

