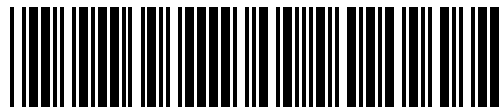


**Return of Allotment of Shares**Company Name: **LIVE COMPANY GROUP PLC**Company Number: **00630968**Received for filing in Electronic Format on the: **24/06/2021**

XA7CYLSH

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/12/2020	

Class of Shares:	ORDINARY	Number allotted	6000000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.1
		Amount unpaid:	0.0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	12810000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.05
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	199831545
Currency:	GBP	Aggregate nominal value:	999157.725

Prescribed particulars

EACH SHARE CARRIES NO VOTING RIGHTS. EACH SHARE HAS NO RIGHT TO DIVIDENDS.

Class of Shares:	DEFERRED	Number allotted	2047523
Currency:	GBP	Aggregate nominal value:	1060616.914

Prescribed particulars

EACH SHARE CARRIES NO VOTING RIGHTS. EACH SHARE HAS NO RIGHT TO DIVIDENDS.

Class of Shares:	ORDINARY	Number allotted	108138544
Currency:	GBP	Aggregate nominal value:	1081385.44

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY

Class of Shares:	DEFERRED	Number allotted	103260
	B	Aggregate nominal value:	2023896
Currency:	GBP		

Prescribed particulars

EACH SHARE CARRIES NO VOTING RIGHTS. EACH SHARE HAS NO RIGHT TO DIVIDENDS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	310120872
		Total aggregate nominal value:	5165056.079
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.