

COMPANIES HOUSE

RP04

Second filing of a document previously delivered

### 3 Description of the original document

Document type ①

Return of Allotment of Shares - SH01

#### ① Description of the original document

Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document

d 0 d 9 m 0 m 3 y 2 y 0 y 2 y 2

### 4 Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

RP04

Second filing of a document previously delivered



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Bayo Adeyeye									
Company name	HSBC Holdings plc									
Address	8, Canada Square, Canary Wharf.									
Post town	London									
County/Region	United Kingdom									
Postcode	E	1	4		5	H	Q			
Country										
DX										
Telephone	0203 3592160									



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



### Important information

**Please note that all information on this form will appear on the public record.**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

#### Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,  
Cardiff, CF14 3WE.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

SH01

## Return of allotment of shares



Companies House



Go online to file this information

www.gov.uk/companieshouse

✓ **What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is for**  
You cannot use this form to give notice of shares allotted following incorporation for an allotment of shares by arrangement.

WEDNESDAY

please  
use this form to  
give notice of shares  
allotted following  
incorporation.

COMPANIES HOUSE

**1 Company details**

Company number 00617987

Company name in full HSBC Holdings plc

**→ Filling in this form**

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

**2 Allotment dates**

From Date 01/02/2022

To Date 28/02/2022

**1 Allotment date**

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

**3 Shares allotted**Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)**1 Currency**

If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
USD	Ordinary	3,119,511	0.50	7.1925	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

# SH01

## Return of allotment of shares

4

### Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
GBP	Non-cumulative Series A Sterling Preference	1	0.01 GBP	
Totals		1	0.01 GBP	0 GBP
Currency table B				
USD	Ordinary	20,590,193,280	10,295,096,640 USD	
Totals		20,590,193,280	10,295,096,640 USD	0 USD
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		20,590,193,281	0.01 GBP + 10,295,096,640.00 USD	0.00 GBP + 0.00 USD

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

# SH01

## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Bayo Adeyeye

Company name HSBC Holdings plc

Address 8, Canada Square, Canary Wharf,

Post town London

County/Region United Kingdom

Postcode E 1 4 5 H Q

Country

DX

Telephone 020-33592160



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

SH01

Return of allotment of shares

<b>5</b>	<b>Statement of capital (prescribed particulars of rights attached to shares)</b>	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in <b>Section 4</b> .	
Class of share	Non-cumulative Series A Sterling Preference	
Prescribed particulars ①	<p>Holders have a right to a non-cumulative preferential dividend at a rate of GBP0.94 per annum in priority to the payment of a dividend to holders of any other class of shares (except other shares which rank pari-passu with or in priority to such preference shares). Dividends are paid quarterly at the Board's discretion. Holders have no right to participate in the profits or assets of the company other than as set out in the Articles, or to participate in an offer by way of rights or bonus issue, and have no right of conversion. On a winding up holders have the right to receive out of assets available for distribution in priority to any payment to holders of any other class of shares (except other shares which rank pari-passu with or in priority to such preference shares) a sum equal to any unpaid dividend on the preference shares and GBP1.00 per share. The preference shares can be redeemed at any date as may be determined by a resolution of the Directors. There are no voting rights attached to these shares.</p>	
Class of share	Ordinary	
Prescribed particulars ①	<p>Subject to law and the Company's Articles at general meetings, holders of ordinary shares present in person or by proxy have on a show of hands one vote and on a poll one vote for every share held. If a shareholder is, under applicable listing rules, required to abstain from voting on a resolution or restricted to voting only for or only against a resolution, any votes cast by or on behalf of such shareholder in contravention of such restriction will not be counted. Subject to law and the Company's Articles, holders of ordinary shares have rights to dividends declared by ordinary resolution or interim dividends declared by the Board. Dividends are paid pro-rata to the percentage of the nominal amount paid up on the shares during the period in respect of which the dividend is paid. A share can be issued on terms that it ranks for dividend from a particular date.</p> <p>Subject to shareholders authority the Board may offer the holders of ordinary shares the right to elect to receive ordinary shares of the same or a different currency, credited as fully paid, instead of cash in respect of the whole or part of any dividend. On a winding up the assets available for distribution to holders of ordinary shares will be distributed in accordance with applicable law.</p>	
Class of share		
Prescribed particulars ①		

**① Prescribed particulars of rights attached to shares**

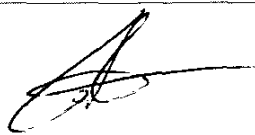
The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

<b>6</b>	<b>Signature</b>	
	I am signing this form on behalf of the company.	
Signature	<p>Signature</p> <p>X  X</p>	
	<p>This form may be signed by:</p> <p>Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.