

**Return of Allotment of Shares**Company Name: **HSBC HOLDINGS PLC**Company Number: **00617987**Received for filing in Electronic Format on the: **03/04/2023**

XC0PAIG1

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>13/03/2023</b>	<b>20/03/2023</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>7457166</b>
<b>Currency:</b>	<b>USD</b>	Nominal value of each share	<b>0.5</b>
		Amount paid:	<b>7.334</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>27434</b>
<b>Currency:</b>	<b>USD</b>	Nominal value of each share	<b>0.5</b>
		Amount paid:	<b>6.708999</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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Class of Shares:	<b>NON-CUMULATIVE SERIES A STERLING PREFERENCE</b>	Number allotted	<b>1</b>
		Aggregate nominal value:	<b>0.01</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**HOLDERS HAVE A RIGHT TO A NON-CUMULATIVE PREFERENTIAL DIVIDEND AT A RATE OF GBP0.04 PER ANNUM IN PRIORITY TO THE PAYMENT OF A DIVIDEND TO HOLDERS OF ANY OTHER CLASS OF SHARES (EXCEPT OTHER SHARES WHICH RANK PARI-PASSU WITH OR IN PRIORITY TO SUCH PREFERENCE SHARES). DIVIDENDS ARE PAID QUARTERLY AT THE BOARD'S DISCRETION. HOLDERS HAVE NO RIGHT TO PARTICIPATE IN THE PROFITS OR ASSETS OF THE COMPANY OTHER THAN AS SET OUT IN THE ARTICLES, OR TO PARTICIPATE IN AN OFFER BY WAY OF RIGHTS OR BONUS ISSUE, AND HAVE NO RIGHT OF CONVERSION. ON A WINDING UP HOLDERS HAVE THE RIGHT TO RECEIVE OUT OF ASSETS AVAILABLE FOR DISTRIBUTION IN PRIORITY TO ANY PAYMENT TO HOLDERS OF ANY OTHER CLASS OF SHARES (EXCEPT OTHER SHARES WHICH RANK PARI-PASSU WITH OR IN PRIORITY TO SUCH PREFERENCE SHARES) A SUM EQUAL TO ANY UNPAID DIVIDEND ON THE PREFERENCE SHARES AND GBP1.00 PER SHARE. THE PREFERENCE SHARES CAN BE REDEEMED AT ANY DATE AS MAY BE DETERMINED BY A RESOLUTION OF THE DIRECTORS. THERE ARE NO VOTING RIGHTS ATTACHED TO THESE SHARES.**

Class of Shares:	<b>ORDINARY</b>	Number allotted	<b>20304037379</b>
Currency:	<b>USD</b>	Aggregate nominal value:	<b>10152018689.5</b>

Prescribed particulars

SUBJECT TO LAW AND THE COMPANY'S ARTICLES AT GENERAL MEETINGS, HOLDERS OF ORDINARY SHARES PRESENT IN PERSON OR BY PROXY HAVE ON A SHOW OF HANDS ONE VOTE AND ON A POLL ONE VOTE FOR EVERY SHARE HELD. IF A SHAREHOLDER IS, UNDER APPLICABLE LISTING RULES, REQUIRED TO ABSTAIN FROM VOTING ON A RESOLUTION OR RESTRICTED TO VOTING ONLY FOR OR ONLY AGAINST A RESOLUTION, ANY VOTES CAST BY OR ON BEHALF OF SUCH SHAREHOLDER IN CONTRAVENTION OF SUCH RESTRICTION WILL NOT BE COUNTED. SUBJECT TO LAW AND THE COMPANY'S ARTICLES, HOLDERS OF ORDINARY SHARES HAVE RIGHTS TO DIVIDENDS DECLARED BY ORDINARY RESOLUTION OR INTERIM DIVIDENDS DECLARED BY THE BOARD. DIVIDENDS ARE PAID PRO-RATA TO THE PERCENTAGE OF THE NOMINAL AMOUNT PAID UP ON THE SHARES DURING THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAID. A SHARE CAN BE ISSUED ON TERMS THAT IT RANKS FOR DIVIDEND FROM A PARTICULAR DATE. SUBJECT TO SHAREHOLDERS AUTHORITY THE BOARD MAY OFFER THE HOLDERS OF ORDINARY SHARES THE RIGHT TO ELECT TO RECEIVE ORDINARY SHARES OF THE SAME OR A DIFFERENT CURRENCY, CREDITED AS FULLY PAID, INSTEAD OF CASH IN RESPECT OF THE WHOLE OR PART OF ANY DIVIDEND. ON A WINDING UP THE ASSETS AVAILABLE FOR DISTRIBUTION TO HOLDERS OF ORDINARY SHARES WILL BE DISTRIBUTED IN ACCORDANCE WITH APPLICABLE LAW.

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# Statement of Capital (Totals)

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Currency:	GBP	Total number of shares:	1
		Total aggregate nominal value:	0.01
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	20304037379
		Total aggregate nominal value:	10152018689.5
		Total aggregate amount unpaid:	0

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## Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.