

STATEMENT THAT SOLVENCY STATEMENT PROPERLY MADE

BP EXPLORATION (ANGOLA) LIMITED

(company number: 00615393)

(the "Company")

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

1. This is a statement of the directors of the Company for the purposes of section 644(5) of the Act and has been signed by the directors of the Company.
2. The directors of the Company confirm that the solvency statement dated 8 December 2021 and made for the purposes of section 642 of the Act was:
  - 2.1 made not more than 15 days before 6 December 2021, being the date on which the written resolution reducing the capital of the Company from USD 5,195,667,687.19 to USD 3,904,462,078 by reducing the nominal value of the 3,904,462,078 ordinary shares of USD 1.3307 to USD 1.00 each in the capital of the Company was passed as a special resolution;
  - 2.2 made not more than 15 days before 6 December 2021, being the date on which the written resolution cancelling and extinguishing 3,903,462,078 ordinary shares of USD 1.00 each in the capital of the Company was passed as a special resolution; and
  - 2.3 provided to the sole member in accordance with section 642(2) of the Act.

Date: 8 December 2021

DocuSigned by:  
*Adriano Bastos*  
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ADRIANO BASTOS

DocuSigned by:  
*Karen MacLennan*  
F1F088CE89AF4F6...

KAREN MACLENNAN

DocuSigned by:  
*Lindsay Whiting*  
98B7E53E75394DE...

LINDSAY ANN WHITING

Being all the directors of the Company