

Company No 00607012

GE INFRASTRUCTURE UK LIMITED

REDUCTION OF SHARE CAPITAL

SOLVENCY STATEMENT FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006

We, being all of the directors of the Company as at the date of this statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

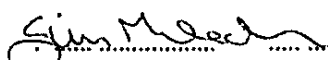
Signed by each of the directors on 12 December 2016

Akhlesh Prasad Mathur


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Andrew Thomas Peter Budge


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Zachary Joseph Citron


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Stephen John Dwyer


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Gillian May Wheeler



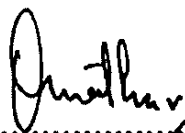
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