

REGISTERED No 606663

# THE JACOB'S BISCUIT COMPANY LIMITED

REPORT OF THE DIRECTORS' AND ACCOUNTS  
FOR THE 52 WEEKS ENDED 30 DECEMBER 2006



# THE JACOB'S BISCUIT COMPANY LIMITED

## **Directors**

M Oldham  
S Furst

## **Secretary**

M Oldham

## **Registered Office**

Hayes End Road  
Hayes  
Middlesex  
UB4 8EE

# THE JACOB'S BISCUIT COMPANY LIMITED

## REPORT OF THE DIRECTORS

The Directors submit herewith their annual report and financial statements for the 52 weeks ended 30 December 2006

### 1 Review of the business

The Company did not trade during the year, and there is no present intention to pursue any activity

### 2 Board of Directors and their interests

The names of the directors of the Company are shown on Page 2 Their interests in the share capital of the UK parent company (United Biscuits Group (Investments) Limited), were as follows

	'E' shares as at 1 January 2006
M Oldham	1,000
S Furst	820

The share capital of United Biscuits Group (Investments) Limited is divided into three classes of share The 'E' shares were issued to certain other employees and did not contain any voting rights Further details of the scheme are given in the Notes to the financial statements of United Biscuits Group (Investments) Limited

During 2006, Blackstone LLP and PAI acquired the United Biscuits group As a consequence the issued 'E' shares were purchased by United Biscuits (Equity) Limited, the parent company of United Biscuits Group (Investments) Limited and subsequently converted to ordinary shares No directors held any shares in any group company at 30 December 2006

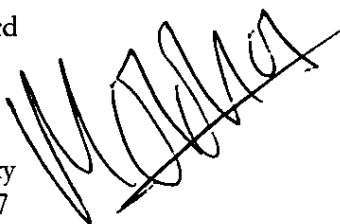
No director had, during and after the end of the period, any material interest in any contract of significance to the Company's business

### 3 Auditors

Under the exemption for qualifying dormant companies in the Companies Act 1985, the Company has not appointed auditors

By Order of the Board

M Oldham  
Director and Secretary  
3 September 2007



# THE JACOB'S BISCUIT COMPANY LIMITED

## BALANCE SHEET AS AT

	<u>30 December 2006</u>	<u>1<sup>st</sup> January 2006</u>
<u>ASSETS</u>	£	£
Debtors amount due from group company	<u>2</u>	<u>2</u>
 <u>CAPITAL &amp; RESERVES</u>		
Share Capital	<u>2</u>	<u>2</u>

For the year ended 30 December 2006 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985

No members have required the company to obtain an audit of its accounts for the year ended 31<sup>st</sup> December 2006 in accordance with section 249B(2)

The directors acknowledge their responsibility for

- a) Ensuring the company keeps accounting records which comply with section 221,
- b) Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit & loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company

The company was dormant (within the meaning of Section 250 of the Companies Act 1985) throughout the financial year

Approved by the Board of Directors on 3 September 2007  
and signed on their behalf by



Director

# THE JACOB'S BISCUIT COMPANY LIMITED

## NOTES TO THE FINANCIAL STATEMENTS

### 1 Dormant Status

The Company was dormant throughout the year ended 30 December 2006. The company has not traded during the year or during the preceding financial year. During these periods, the company received no income and incurred no expenditure and therefore made neither profit nor loss.

### 2 Profit & loss account

The Company did not trade during the year and has made neither a profit nor a loss. No Profit and Loss Account has been prepared.

### 3 Debtors

	30 December 2006	1 January 2006
	£	£
Called up share capital not paid	<u>2</u>	<u>2</u>

The unpaid share capital is due from the parent undertaking, The Jacob's Bakery Limited.

### 4 Share Capital

	Authorised		Allotted and called up	
	30 December 2006	1 January 2006	30 December 2006	1 January 2006
	£	£	£	£
Ordinary Shares of £1.00 each	<u>100</u>	<u>100</u>	<u>2</u>	<u>2</u>

### 5 Ultimate holding company

The Company's ultimate UK parent undertaking as at 30 December 2006 is United Biscuits Topco Ltd. Regentrealm Ltd has included the Company in its group financial statements.

In the directors' opinion, the Company's ultimate parent undertaking is United Biscuits Luxco SCA, which is incorporated in the Luxembourg.