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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP016

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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585437

Name of company

* insert full name
of company

* L.T. DEEPROSE LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 16th March 2004 the nominal capital of the company has been

increased by £ 10,000 beyond the registered capital of £ 10,000

**The copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. **

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new

shares have been or are to be issued are as follows :

- (a) The said "B" Ordinary Non Voting shares shall not entitle the holders to receive notice of or attend or vote at any General Meeting of the Company.
- (b) Any dividend payable on either class of share shall be decided by the Company in General Meeting (if and so far as, the profits of the Company justify such payment) and such dividends may vary from time to time and may be payable on one class of share only or on both classes of shares as may be. The amount of any dividend (if any) payable on such shares is at the discretion of the Company. Any such dividend shall be payable by the Company at any time or times as may be decided by the Company.
- (c) The Directors may allot the "B" Ordinary Non Voting shares from time to time to immediate family members of existing shareholders and to employees of the Company, as they shall think fit.
- (d) The holder of a "B" Ordinary Non Voting share shall be entitled to hold and retain the same so long as he remains as employee of the Company; and if by death, resignation, withdrawal, dismissal, or otherwise, he ceases to be an employee of the Company he or his legal personal representatives shall be bound upon the request in writing of the Directors and upon payment of the par value to transfer such share within twenty eight days from the said payment and request to such person as the Directors may nominate.
- (e) A holder of a "B" Ordinary Non Voting share being an immediate family member of the existing shareholders shall be entitled to hold and retain the same so long as they remain a member of the immediate family; and if by death, withdrawal, or otherwise, ceases to be an immediate member the holder or legal personal representative shall be bound upon the request in writing of the Directors and upon payment of the par value to transfer such share within twenty eight days from the said payment and request to such person as the Directors may nominate.
- (f) The "B" Ordinary Non Voting shares shall not, in the event of the winding up of the Company, confer on the holders thereof the right to rank in priority to the holders of Ordinary Shares and shall be at par value.
- (g) In this Article "employee of the Company" means and includes any Director, Secretary, departmental manager, foreman, clerk, salesman, traveller or workman.
- (h) Save as aforesaid, the "B" Ordinary Non Voting shares shall in all other respects rank pari passu with the Ordinary shares of the Company.

Please tick here if
continued overleaf***Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation***

DIRECTOR

Date

6/5/04.

Presentor's name address and
reference (if any):GRAEME & COMPANY
61 FAIRVIEW AVENUE
WIGMORE GILLINGHAM
KENT ME8 0QPFor official Use
General Section

Post room

A02
COMPANIES HOUSE0398
19/05/04