

Section 94

The Insolvency Act 1986

Form 4.71

Return of Final Meeting in a
Members' Voluntary Winding Up
Pursuant to Section 94 of the
Insolvency Act 1986

S94

To the Registrar of Companies

For Official Use

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Company Number

00580152

Name of Company

New Smoking Materials Limited

I/We
Malcolm Cohen
55 Baker Street
London
W1U 7EU

Mark Peter George Roach
55 Baker Street
London
W1U 7EU

give notice that a general meeting of the company was held/~~summoned for~~ 04 July 2012 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that the same was done accordingly / ~~no quorum was present at the meeting~~

Signed



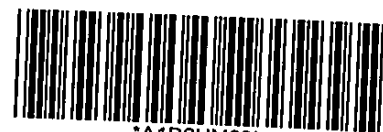
Date 05 July 2012

BDO LLP
55 Baker Street
London
W1U 7EU

Ref 00157914/MAC/MPR/SMB/DAW

Insolve

FRIDAY



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13/07/2012

#322

COMPANIES HOUSE

A.G. Leasing Limited
Ardath (U.K.) Limited
B. Barling & Sons Limited
Embassy Tobacco Company Limited
Fribourg & Treyer Limited
Illingworth's Snuffs Limited
Illingworth's Tobaccos Limited
Imperial Tobacco Commercial Services
Imperial Tobacco Developments
Imperial Tobacco Finance (2) Plc
Imperial Tobacco Ventures
L. & B. Tobacco Limited
Mayfair Vending Limited
New Smoking Materials Limited
Rizla Limited
Singleton & Cole Limited
St. Anne's Board Mill Company Limited
(together "the Companies") - All in Members' Voluntary Liquidation

Minutes of Meetings Relating to Shareholders held concurrently at the offices of
BDO LLP, 55 Baker Street, London, W1U 7EU on 4 July 2012

Present: Malcolm Cohen, Liquidator
Shareholders (as per attached) - by proxy

Receipts and Payments

There have been no receipts or payments in the liquidations.

Tax Clearances

Formal tax clearance from HM Revenue & Customs has been received in respect of Corporation Tax and VAT (where appropriate) for the pre-liquidation period; together with confirmation that no further returns are required and there are no objections to the liquidations being closed.

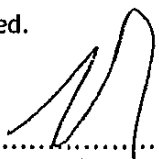
Distributions

Distributions in specie of the intercompany debtor balances owed to the Companies as per the attached schedule were made to their respective shareholders earlier today.

The shareholders were invited to consider the following resolutions.

- 1 That the Joint Liquidators' reports and accounts to 4 July 2012 be and are hereby approved.
- 2 That the Joint Liquidators are authorised to dispose of the Companies' books and records one year after the dissolution of the Companies.
- 3 The Joint Liquidators are released.

The resolutions were all duly approved.


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Malcolm Cohen
Chairman

Intercompany debtor schedule

Company	Intercompany debtor balance (£)
A.G. Leasing Limited	10,000.00
Ardath (U.K) Limited	100,000 87
B. Barling & Sons Limited	10,000.00
Embassy Tobacco Company Limited	100.00
Fribourg & Treyer Limited	19,190.00
Illingworth's Snuffs Limited	15,000.37
Illingworth's Tobaccos Limited	192,720.00
Imperial Tobacco Commercial Services	Nil
Imperial Tobacco Developments	Nil
Imperial Tobacco Finance (2) Plc	52,258.76
Imperial Tobacco Ventures	Nil
L. & B. Tobacco Limited	10,000.41
Mayfair Vending Limited	36,300.00
New Smoking Materials Limited	8,000 00
Rizla Limited	1,150,000.00
Singleton & Cole Limited	12,100.00
St. Anne's Board Mill Company Limited	269,999.88

New Smoking Materials Limited
(In Liquidation)
Joint Liquidators' Abstract of Receipts & Payments
From 17 February 2011 To 4 July 2012

S of A £	£	£
		<u>NIL</u>
REPRESENTED BY		<u>NIL</u>

Note

A distribution in specie of the intercompany debtor balance owed to the Company of £8,000 was made to its shareholders on 4 July 2012



Malcolm Cohen
Joint Liquidator