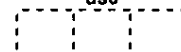


The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities****S89(3)****Pursuant to section 89(3) of the Insolvency Act 1986**

To the Registrar of Companies

For official
use

Company Number

00579493

Name of Company

(a) Cwmbran Manufacturing Limited

We Stephen Harris
Ernst & Young LLP
1 More London Place
London
SE1 2AF

& Elizabeth Anne Bingham
Ernst & Young LLP
More London Place
London
SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

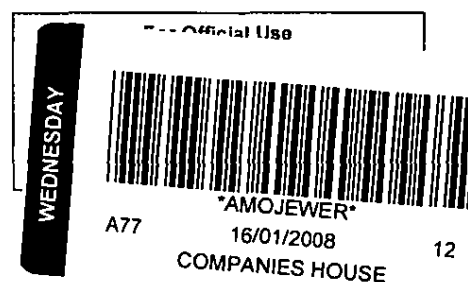
Signed

Date

9/1/08

Presenter's name,
address and reference
(if any)

Terri Greenwell
Ernst & Young LLP
1 More London Place
London
SE1 2AF



Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company number 00579493

Name of company Cwmbran Manufacturing Limited

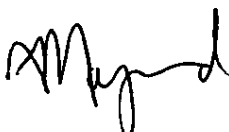
Presented by Ernst & Young LLP

Declaration of Solvency

We Alan Maynard
Foxcote House
Templewood Lane
Farnham Common
Berkshire SL2 3HJ

Alan Sydney Thompson
Barmby Moor House
Hull Road
Barmby Moor
York
YO42 4EZ

Signed



Signed

(c) Insert a period of
months not
exceeding 12

(d) Insert date

Being all of the directors of (b) Cwmbran Manufacturing Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up


We append a statement of the company's assets and liabilities as at (d) 6 December 2007, being the latest practicable date before the making of this declaration -

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at INIGO PLACE 31 BEDFORD STREET LONDON
WC2E 9EH

this 6th day of December 2007

Before me,


KEITH PROVINS

Solicitor or Commissioner of Oaths

Mackrell Turner Garrett
Inigo Place
31 Bedford Street
Strand
London
WC2E 9EH

Statement as at 6 December 2007 showing assets at estimated realisable values and liabilities expected to rank:

| Assets and liabilities | | Estimated to realise or to rank for payment to nearest £ |
|-------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|
| Assets: | | £ |
| | Balance at bank | 341,801 |
| | Cash in hand | |
| | Inter-company debts | 2,657,753 |
| | Marketable securities | |
| | Bills receivable | |
| | Trade debtors | |
| | Loans and advances | |
| | Unpaid calls | |
| | Stock in trade | |
| | Work in progress | |
| | Freehold property | |
| | Leasehold property | |
| | Plant and machinery | |
| | Furniture, fittings, utensils, etc | |
| | Patents, trade marks, etc | |
| | Investments other than marketable securities | |
| | Other property, viz | |
| | Estimated realisable value of assets | £ |
| Liabilities: | | £2,999,554 |
| | Secured on specific assets, viz | |
| | Secured by floating charge(s) | |
| | Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full | |
| Unsecured creditors (amounts estimated to rank for payment) | | |
| | £ | £ |
| | Trade accounts | |
| | Bills payable | |
| | Accrued expenses | |
| | Inter-company creditors | 1,047,146 |
| | Contingent liabilities | |
| | | 1,047,146 |
| Estimated surplus after paying debts in full | | £ 1,952,408 |

Remarks