

57005

ZOO RESTAURANTS LIMITED

Report and Financial Statements

31 December 2001



Zoo Restaurants Limited

Registered No. 570005

DIRECTORS

P J Rutteman	(appointed 5 November 2001)
M T Bird	(appointed 12 February 2002)
N J Reed	(resigned 5 November 2001)
H R Wilkinson	(resigned 12 February 2002)

SECRETARY

N J Reed	(resigned 5 November 2001)
N R Wilkinson	(appointed 5 November 2001, resigned 12 February 2002)
M T Bird	(appointed 12 February 2002)

AUDITORS

Ernst & Young LLP
Becket House
1 Lambeth Palace Road
London SE1 7EU

REGISTERED OFFICE

Zoo Restaurants Limited
Regent's Park
London NW1 4RY

DIRECTORS' REPORT

The directors present their report and financial statements for the year ended 31 December 2001.

REVIEW OF THE BUSINESS

The company has not traded during the year and remains dormant.

DIRECTORS AND THEIR INTERESTS

The directors who served during the year ended 31 December 2001 are shown on page 1.

No director has any beneficial interest in the shares of the company.

AUDITORS

In the opinion of the directors, the company has, within the meaning of section 252 of the Companies Act 1985, been dormant throughout the year ended 31 December 2001 and a special resolution disapplying section 384 of the Companies Act 1985 was passed on 25 September 1991. No auditors' report is required on these financial statements.

By order of the Board



Secretary

23 September 2002

Zoo Restaurants Limited

BALANCE SHEET at 31 December 2001

	<i>Notes</i>	<i>2001</i> £	<i>2000</i> £
CURRENT ASSET			
Amount owed by parent undertaking		1	1
		<u>1</u>	<u>1</u>
CAPITAL AND RESERVES			
Equity share capital	4	202	202
Profit and loss account		(201)	(201)
		<u>1</u>	<u>1</u>

Approved by the Board on 23 September 2002



Director

The company has not traded during the year and remains dormant.

Zoo Restaurants Limited

NOTES TO THE FINANCIAL STATEMENTS at 31 December 2001

1. ACCOUNTING POLICIES

The financial statements have been prepared under the historical cost convention and in accordance with applicable accounting standards.

2. DORMANT STATUS

The company did not trade during the year and for this reason no profit and loss account has been prepared.

3. DIRECTORS' EMOLUMENTS

The directors of the company are also directors of the parent undertaking and fellow subsidiaries. The directors received total emoluments including pension contributions for the year of £2,029 (2000 – £2,093), in respect of their services as directors of the company, parent undertaking and fellow subsidiaries. The emoluments are paid by the ultimate parent undertaking. The directors do not believe that it is practicable to apportion this amount between their services as directors of the company and their services as directors of the holding and fellow subsidiary undertakings.

4. SHARE CAPITAL

	2001 £	2000 £
Authorised:		
10,000 Ordinary shares of £1 each	10,000	10,000
Allotted, called up and fully paid:		
202 Ordinary shares of £1 each	202	202

5. ULTIMATE PARENT UNDERTAKING

The company is a wholly owned subsidiary of Zoo Operations Limited, a company registered in England, which is in turn wholly owned by The Zoological Society of London, a registered charity (No. 208728) incorporated by Royal Charter.