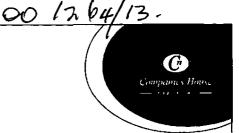
MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for You may use this form to register particulars of a mortgage or charge in England and Wales or Northern treland

What this form is NO You cannot use this fori particulars of a charge company To do this, ple form MG01s



A39

01/12/2012 **COMPANIES HOUSE**

Company details

Company number 0 0 5 6 7 4 6 0

Company name in full

TALL SHIPS YOUTH TRUST

Please complete in typescript or in bold black capitals. All fields are mandatory unless

specified or indicated by *

Filling in this form

Date of creation of charge

Date of creation

Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

A MORTGAGE OF A SHIP, THE "CHALLENGER 3" OFFICIAL NUMBER 903650

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

WHELEBY THE MORTGAGOR HAS AGREED TO MORTGAGE THE SHIP DESCRIBED ABOVE TO THE MORT GAGEE ON DEMAND OF ALL SUCH SUMS AS ARE NOW OR SHALL BE FROM TIME TO TIME OWING TO THE MORTGAGER BY THE MORTGAGOR, THE AMOUNT DUE AT ANY TIME ON THIS SECURITY TO BE ASCECTAINED FROM THE BOOKS OF THE MORTGAGEE.

Continuation page

Please use a continuation page if you need to enter more details.

MG01 Particulars of a mortgage or charge

| 5 | Mortgagee(s) or person(s) entitled to the charge (if any) | | |
|-------------------|--|---|--|
| | Please give the name and address of the mortgagee(s) or person(s) entitled to the charge | Continuation page Please use a continuation page if | |
| Name | WILLIAM D. CORMIE (SECURITY TAUSTEE) | you need to enter more details. | |
| Address | DIX'S, BLACK HILL , LINDFIBLD | | |
| | WEST SUSSEX | | |
| Postcode | RHI6 2HE | | |
| Name | | | |
| Address | | | |
| Postcode | | | |
| 6 | Short particulars of all the property mortgaged or charged | | |
| | Please give the short particulars of the property mortgaged or charged | Continuation page Please use a continuation page if you need to enter more details. | |
| Short particulars | | | |
| | MORTGAGE OVER SHIP - "CHALLE MCA REGISTRATION NUMBER 903 | | |
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MG01

Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

N/A

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

Signature Please sign the form here Signature X X

This form must be signed by a person with an interest in the registration of the charge

MG01 Particulars of a mortgage or charge

| Presenter information | ! Important information | |
|--|--|--|
| You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the | Please note that all information on this form will appear on the public record | |
| original documents The contact information you give will be visible to searchers of the public record | £ How to pay | |
| Contact name | A fee of £13 is payable to Companies House In respect of each mortgage or charge | |
| Сотрапу пате | Make cheques or postal orders payable to 'Companies House' | |
| Address | | |
| | ☑ Where to send | |
| Post town | You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below | |
| Country/Region Postcode Country DX | For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff | |
| Telephone | For companies registered in Scotland The Registrar of Companies, Companies House, | |
| We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank | Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post) For companies registered in Northern Ireland | |
| We may return forms completed incorrectly or with information missing | The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1 | |
| Please make sure you have remembered the following The company name and number match the information held on the public Register You have included the original deed with this form You have entered the date the charge was created You have supplied the description of the instrument You have given details of the amount secured by the mortgagee or chargee You have given details of the mortgagee(s) or person(s) entitled to the charge You have entered the short particulars of all the property mortgaged or charged You have signed the form You have enclosed the correct fee | Further information For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk | |



OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 567460 CHARGE NO. 25

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE OF A SHIP DATED 26 NOVEMBER 2012 AND CREATED BY TALL SHIPS YOUTH TRUST FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO WILLIAM D. CORMIE (SECURITY TRUSTEE) WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 1 DECEMBER 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5 DECEMBER 2012





