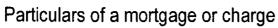


505702113

In accordance with Section 860 of the Companies Act 2006

## **MG01**





You cannot particulars of a mortgage or charge in England and Wales or Northern lreland  Company details  Company number  O O 5 6 7 4 6 0  Company name in full  TALL SHIPS YOUTH TRUST  Date of creation of charge  Date of creation  Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'  Description  Mortgage of a ship to secure Principal sum and Interest in the form prescribed by the Merchant Shipping Act 1995 (Form MSF 4737).  Amount secured  Please give us details of the amount secured by the mortgage or charge  Continuation page Please use a continuation page		A fee is payable with this form We will not accept this form unless you send the correct f Please see 'How to pay' on the last page		
Company number    O   O   S   6   7   4   6   0	1	in England and Wales or Northern company form MG0	use gov uk	
Company number   0   0   5   6   7   4   6   0    Company name in full   TALL SHIPS YOUTH TRUST   Filling in this form   Please complete in typescript o bold black capitals   All fields are mandatory unless specified or indicated by *  Date of creation   d1   d8   m0   m7   y2   y0   y1   y2    Description   Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'  Description   Mortgage of a ship to secure Principal sum and Interest in the form prescribed by the Merchant Shipping Act 1995 (Form MSF 4737).  Amount secured   Please give us details of the amount secured by the mortgage or charge   Continuation page   Please use a continuation page you need to enter more details you need to enter more details	1	A 1.4.11	For official use	
Company name in full  TALL SHIPS YOUTH TRUST  Date of creation of charge  Date of creation of charge  Date of creation of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'  Description  Mortgage of a ship to secure Principal sum and Interest in the form prescribed by the Merchant Shipping Act 1995 (Form MSF 4737).  Amount secured  Please give us details of the amount secured by the mortgage or charge  Please give us details of the amount secured by the mortgage or charge  Continuation page Please use a continuation page Please use a continuation page Please you need to enter more details  Please to complete in typescript obold black capitals  All fields are mandatory unless specified or indicated by '  TALL SHIPS YOUTH TRUST  All fields are mandatory unless specified or indicated by '  2	Company number	<u> гарания — гар</u>	→ Filling in this form	
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Description  Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'  Description  Mortgage of a ship to secure Principal sum and Interest in the form prescribed by the Merchant Shipping Act 1995 (Form MSF 4737).  Amount secured  Please give us details of the amount secured by the mortgage or charge  Please give us details of the amount secured by the mortgage or charge  \$\frac{Continuation page}{Please use a continuation page} \text{Please use a continuation page}{Please use a continuation page} \text{Please use a continuation page}{Please use a continuation page} \text{Please use a continuation page}{Please use a continuation page	, , , , , , , , , , , , , , , , , , , ,			
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Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'  Description  Mortgage of a ship to secure Principal sum and Interest in the form prescribed by the Merchant Shipping Act 1995 (Form MSF 4737).  Amount secured  Please give us details of the amount secured by the mortgage or charge  Flease give us details of the amount secured by the mortgage or charge  E185,000 (one hundred and eighty five thousand  Principal sum and Interest in the form prescribed by the form MSF 4737).	Date of creation /	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$		
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## MG01

Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)			
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page you need to enter more details		
lame	TRIODOS BANK N V			
ddress	DEANERY ROAD			
	BRISTOL			
ostcode	B S 1 5 A S			
ame				
ddress				
ostcode				
6	Short particulars of all the property mortgaged or charged	<del></del>		
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details		
Short particulars	The 22m steel auxiliary sailing yacht "CHALLENGER 4" (Official No. 903652) registered on Part 1 of the UK Ship Register - Register of Shipping and Seamen, Cardiff  Note - The Company shall not create or agree to create or permit to subsist (other than in favour of the mortgagee or with the mortgage prior written consent) any Security Interest over the mortgage prop (a "Security Interest" being a mortgage, charge (whether floating of fixed), pledge, lien, hypothecation, assignment, security interest, retention of title, option or other encumbrance of any kind securing any right conferring, a priority of payment in respect of any oblig of the Company or any other person relating to the mortgaged proper			

CHFP025 03/11 Version 5 0

#### **MG01**

Particulars of a mortgage or charge

#### 7

#### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission, allowance or discount

#### 8

#### **Delivery of instrument**

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

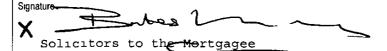
We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

#### 9

#### Signature

Please sign the form here

Signature



This form must be signed by a person with an interest in the registration of the charge

CHFP025 03/11 Version 5 0

## MG01

Particulars of a mortgage or charge

You have enclosed the correct fee

Presenter information	Important information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the	Please note that all information on this form will appear on the public record	
original documents. The contact information you give will be visible to searchers of the public record.	£ How to pay	
Contact name JAQUI SYMCOX	A fee of £13 is payable to Companies House in respect of each mortgage or charge	
Company name BATES WELLS & BRAITHWAITE LONDON LLP	Make cheques or postal orders payable to 'Companies House'	
Address 2-6 CANNON STREET	✓ Where to send	
Post town LONDON	You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:	
County/Region         LONDON           Postcode         E         C         4         M         6         Y         H           Country         C         W         F <t< td=""><td>For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff</td></t<>	For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff	
DX 42609 Telephone 02075517696	For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF	
✓ Certificate	DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)	
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank	For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,	
✓ Checklist	Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1	
We may return forms completed incorrectly or with information missing.	<i>i</i> Further information	
Please make sure you have remembered the following:  The company name and number match the information held on the public Register	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk	
You have included the original deed with this form	This form is available in an	
You have entered the date the charge was created You have supplied the description of the instrument	alternative format. Please visit the	
You have given details of the amount secured by	forms page on the website at	
the mortgagee or chargee  You have given details of the mortgagee(s) or person(s) entitled to the charge	www.companieshouse.gov.uk	
You have entered the short particulars of all the property mortgaged or charged You have signed the form		
You have enclosed the correct fee		



# CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 567460 CHARGE NO. 24

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE OF A SHIP DATED 18 JULY 2012 AND CREATED BY TALL SHIPS YOUTH TRUST FOR SECURING £185,000 DUE OR TO BECOME DUE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 30 JULY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2 AUGUST 2012



