

FORM OF DIRECTORS' STATEMENT AS REQUIRED BY S.644(5) CA 2006

LOMBARD FACILITIES LIMITED

Company Registration No: 00565652 (the Company)

15 february . 2016

To The Registrar of Companies

Capital reduction of the Company

In accordance with section 644(5) of the Companies Act 2006, Adam Holden and Peter Edmund Lord, being all of the directors of the Company confirm that the solvency statement made by the directors of the Company on 15 february 2016 was

- (i) made not more than 15 days before the date on which the resolution for reducing the share capital was passed, and
- (ii) provided to the members in accordance with section 642(2) or (3) of the Companies Act 2006

Signed on 15 february 2016 by each of the directors of the Company

Adam Holden

Peter Edmund Lord

