

**REPORT OF THE DIRECTORS AND
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 OCTOBER 2007
FOR
PROCHECK FOOD SAFETY LIMITED**



PROCHECK FOOD SAFETY LIMITED
REPORT OF THE DIRECTORS
FOR THE YEAR ENDED 31 OCTOBER 2007

The directors present their annual report on the affairs of the company, together with the financial statements, for the year ended 31 October 2007

Principal activity and Review of the Business

The company has been dormant, as defined in section 249AA of the Companies Act 1985, throughout the year

Directors and their interests

The directors who served during the period were as follows

S Hill	(appointed 22 October 2007)
D Wells	(appointed 22 October 2007)
J Prowse	(appointed 1 May 2008)
A Sleeth	(resigned 1 May 2008)
A Record	(resigned 22 October 2007)

None of the directors had any interest in the share capital of the company

On 22 October 2007, Connaught PLC became the company's ultimate parent company as a result of Connaught's acquisition of the National Britannia group

The directors' shareholdings in Connaught PLC, the ultimate parent company, are as shown in the financial statements of that company

By Order of the Board



D Wells, Company Secretary

27 August 2008

PROCHECK FOOD SAFETY LIMITED

**BALANCE SHEET
31 OCTOBER 2007**

CAPITAL AND RESERVES:	2007 £	2006 £
Called up share capital 2	3	3
Other reserves 3	117,551	117,551
Profit and loss account	<u>(117,554)</u>	<u>(117,554)</u>
SHAREHOLDERS' FUNDS:	<u>-</u>	<u>-</u>

The company did not trade during the current or preceding period and has made neither profit nor loss, nor any other recognised gain or loss

The annual financial statements have not been audited because the company is entitled to the exemption provided by section 249AA(1) of the Companies Act 1985 relating to dormant companies and its members have not required the company to obtain an audit of these financial statements in accordance with section 249B (2). The directors acknowledge their responsibilities for ensuring that the company keeps accounting records that comply with section 221 of the companies Act 1985. The Directors also acknowledge their responsibilities for preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year in accordance with section 226 of the Companies Act 1985 and which otherwise comply with the requirements of the Act relating to the financial statements, so far as applicable to the company

The financial statements on pages 1 to 3 were approved by the Board of Directors and signed on its behalf by



D Wells, Director

27 August 2008

PROCHECK FOOD SAFETY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 OCTOBER 2007

1 ACCOUNTING CONVENTION

The financial statements have been prepared under the historical cost convention and in accordance with applicable accounting standards

2 CALLED UP SHARE CAPITAL

Authorised Number	Class	Nominal value	2007 £	2006 £
100	Ordinary shares	£1	100	100
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Allotted, issued and fully paid Number	Class	Nominal value	2007 £	2006 £
3	Ordinary shares	£1	3	3
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3. OTHER RESERVES

	2007 £	2006 £
Balance brought forward and carried forward	117,551	117,551
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4. RECONCILIATION OF MOVEMENTS IN SHAREHOLDERS' FUNDS

	2007 £	2006 £
Opening shareholders' funds	-	-
Loss for the year	-	-
Non-taxable loan waiver	-	-
	<hr/>	<hr/>
Closing shareholders' funds (all equity)	-	-
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5. ULTIMATE CONTROLLING PARTY

The company is a 100% subsidiary of the immediate parent company, National Britannia Limited

National Britannia Holdings Limited is the parent of the smallest group of which the company is a member and for which group financial statements are prepared. The ultimate parent company is Connaught PLC, a company incorporated in the United Kingdom. Connaught PLC is parent of the largest group of which the company is a member and for which group financial statements are prepared.

Connaught PLC's accounting reference date is 31 August, therefore the first accounting period that will include the results of the National Britannia group will be the year ended 31 August 2008.

Copies of the group financial statements can be obtained from the company's registered office shown on page 1.

6. CONTINGENT LIABILITIES

There were no contingent liabilities at 31 October 2007 (2006 – Nil)