

Section 94 The Insolvency Act 1986

**Return of Final Meeting in a
Members' Voluntary Winding up
Pursuant to Section 94 of the
Insolvency Act 1986**

S.94

To the Registrar of Companies

For official use

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Company Number

00556377

Name of Company

(a) Insert full name
of companyInsert full name of
company

(a) Vitacom Limited

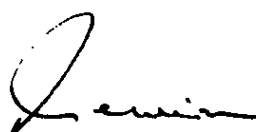
(b) Insert full
name(s) and
address(es)

We (b) T G Walsh & R V Y Setchim
Of PricewaterhouseCoopers LLP
Plumtree Court, London EC4A 4HT

Give notice

- (c) Delete as applicable that a general meeting of the company was duly held on 11 September 2009 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted and the property of the company has been disposed of and that no quorum was present at the meeting;
- (d) Insert date
- (e) The copy account must be authenticated by the written signature(s) of the liquidator(s)

Signed



Date 18 September 2009

Presenter's name,
address and
reference
(if any)

Claire Burton
PricewaterhouseCoopers LLP
Plumtree Court
London
EC4A 4HT

For Official Use

Liquidation section

Post room

WEDNESDAY



AX8BRDIC

A09

23/09/2009

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COMPANIES HOUSE

Liquidator's statement of account: members' voluntary winding-up

Statement showing how winding up has been conducted and the property of the company has been disposed of

Name of Company: Vitacom Limited

From 30 September 2009 to 11 September 2009

	Declaration of Solvency Figures £	Receipts £		Payments £
Balance at bank			Legal & other professional Fees	
Cash at Bank			Third Party Funds	
Accrued Income			BDO Office holders fees & disbursements	£
Marketable securities			PwC Office holders fees & disbursements	
Book debts			Insurance	
VAT receivable			Costs of Maintenance of estate	
Sundry debtors			Sundry expenses	
Inter-company debtors	2,556,900.00	2,500,000.00	Dilapidations	
Dilapidations			Balance in hand	
Sale of Tangible Asset			Transfer from BDO former liquidators	
Transfer from BDO former liquidators			DTI and bank charges	
VAT refund			Court Cost refund	
Pre-appointment VAT refund			Pension Fund Deficit	£
Loan Interest			Pension Costs	
Arkin monies			PAYE & NI	£
Rates refund			Corporation tax	
Corporation tax refund			Interest on Overdue tax	
Refunds			Total Costs and Charges	£
Gross Interest Received				
Bank Interest Net of Tax				
Income Tax at source				
Sundry receipts				
LESS:	£ 2,556,900.00		Creditors:	£
Cost of Liquidation			Other creditors	
Accrued expenses			Pension trustees	
Corporation Tax			Property	
Other liabilities			Corporation Tax	
Inter-company creditor	56,900.00		Returns to Contributors:	£
	56,900.00		In specie distribution @ £1.04 per share	£ 2,500,000.00
Net realisations	£ 2,500,000.00	2,500,000.00	Balance	£ 2,500,000.00

Not being VAT registered, amounts are stated gross of VAT which is irrecoverable.

(1) Assets, including _____ shown in the statement of assets and liabilities and estimated to be of the value of £ Nil have proved to be unrealisable.

(2) State amount paid into the Insolvency Services Account in respect of:

(a) unclaimed dividends payable to creditors in the winding up £0.00

(b) other unclaimed dividends in the winding up £0.00

(c) moneys held by the company in trust in respect of dividends or other sums due £0.00 before the commencement of the winding up to any person as a member of the company

(3) Add here any special remarks the Liquidator thinks desirable:--

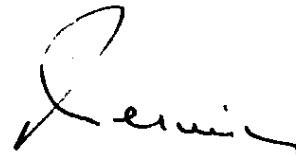
During the period, Vita Industrial (UK) Limited paid joint liquidators' fees and disbursements in respect of this liquidation and 79 connected companies amounting in total to:

Fees £219,339.00

Disbursements £16,217.00

Dated

18 September 2009



Signed (by the Liquidator)

Name and address of Liquidator (IN BLOCK LETTERS)

T G WALSH & R V Y SETCHIM

PRICEWATERHOUSECOOPERS LLP

PLUMTREE COURT, LONDON EC4A 4HT

Notes

* State number. Preferential creditors need not be separately shown if all creditors have been paid in full.

† State nominal value and class of share.