

Directors' Statement

No. 00554686

BABCOCK GROUP LIMITED
(the "Company")

We, being all the directors of the Company, hereby confirm for the purposes of section 644(5) of the Companies Act 2006 (the "Act") that:

- a) the solvency statement made by the directors of the Company on 9 December 2019, a copy of which is attached (the "Solvency Statement"), was made not more than 15 days prior to the date of the passing of the special resolution by the sole member of the Company in respect of the reduction of share capital of the Company under section 641 of the Act; and
- b) the Solvency Statement was provided by the sole member of the Company in accordance with section 642(2) of the Act.

Signed by:



Nicholas James William Borrett
Director

9 December 2019



Iain Stuart Urquhart
Director

9 December 2019

