G K CHEMISTS (GLOS) LIMITED

(A subsidiary of Lloyds Chemists plc)

ACCOUNTS FOR THE PERIOD ENDED 31st DECEMBER 1997

COMPANY REGISTRATION NUMBER: 546814



G K CHEMISTS (GLOS) LIMITED

CODE NO:

290

Registered Number:

546814

BALANCE SHEET AS AT 31 DECEMBER 1997

DEBTORS: AMOUNTS FALLING DUE		31.12.97	30.06.96
AFTER MORE THAN ONE YEAR Amounts owing from group companies 40,100 40,100 CREDITORS: AMOUNTS FALLING DUE AFTER MORE THAN ONE YEAR Amounts owing to group companies 40,100 40,100 FINANCED BY Share Capital Authorised: 100,000 ordinary shares of £ 1.00 each 100,000 100,000 40,000 deferred ordinary shares of £ 1.00 cach 40,000 40,000 Issued: 100 ordinary shares of £ 1.00 each 100 100 40,000 deferred ordinary shares of £ 1.00 each 100 100 Authorised: 100 ordinary shares of £ 1.00 each 100 100 Authorised: 100 ordinary shares of £ 1.00 each 100 100 Authorised: 100 ordinary shares of £ 1.00 each 100 100 Authorised: 100 ordinary shares of £ 1.00 each 100 100 Authorised: 100 ordinary shares of £ 1.00 each 40,000 40,000 Share Premium Account		£	£
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Authorised: 100,000 ordinary shares of £ 1.00 each 100,000 100,000 40,000 deferred ordinary shares of £ 1.00 each 40,000 40,000 Issued: 100 ordinary shares of £ 1.00 each 100 100 40,000 deferred ordinary shares of £ 1.00 each 40,000 40,000 Share Premium Account Profit and Loss Account Other reserves	FINANCED BY		
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Issued: 100 ordinary shares of £ 1.00 each 100 100 40,000 deferred ordinary shares 40,000 40,000 Share Premium Account Profit and Loss Account Other reserves	40,000 deferred ordinary shares		
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of £ 1.00 each 40,000 40,000 Share Premium Account Profit and Loss Account Other reserves	40,000 deferred ordinary shares		
Profit and Loss Account Other reserves		40,000	40,000
Other reserves	Share Premium Account		
Other reserves	Profit and Lass Assount		
TOTAL CAPITAL EMPLOYED 40,100 40,100		40,100	40,100

The company was dormant (within the meaning of section 250 of the Companies Act 1985) throughout the period ended 31st December 1997 and has resolved in General meeting not to re-appoint auditors.

The company's ultimate holding company is GEHE AG which is incorporated in Germany.

SIGNED ON BEHALF OF THE BOARD:

Dhun_

R.C.H. Vizard

Director

Date: 5 January 1998

CODE NO:

NOTES TO THE ACCOUNTS

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1	Debtors	
	Denmis	

Amounts falling due after more than one year:

Third party Intra group

Total

31.12.97	30.06.96	
£	£	
40,100	40,100	

40,100 40,100

2. Creditors

Amounts falling due after more than one year:

Intra group

Total

31.12.97	30.06.96	
£	£	

3. Reserves

Pre-acquis	ition	Post-acqui	sition
Reval reserve	P&L a/c £	Reval reserve	P&L a/c £
			-

Balance at start and end of year