Solvency Statement by Director for use in a Reduction of Capital supported by Solvency Statement

Pursuant to S642 and S643 of Companies Act 2006

Name of company

M6 Cash & Carry (Blackburn) Limited

This is a Solvency Statement for the purposes of S642 of the Companies Act 2006 The Solvency Statement hereby confirms that the sole director of the above company

- l Has formed the opinion that, as regards the company's situation at the date of this statement, there is no ground on which the company could then be found to be unable to pay (or otherwise discharge) its debts, and
- 2 Has also formed the opinion that
 the company will be able to pay (or otherwise discharge) its debts as they fall due
 during the year immediately following the date of this statement
- 3 In forming the above opinions, has taken into account all of the company's liabilities (including any contingent or prospective liabilities)

| Name of dir | ector Laura Taylor | | |
|-------------|------------------------------|------|--------------------------|
| Signed | Laural | Date | 21 September 2011 |
| | l | | |
| | | | |
| Number of c | continuation sheets attached | | 0 |

