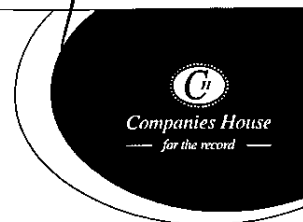


# MG01

## Particulars of a mortgage or charge

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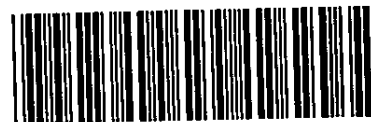


A fee is payable with this form  
We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ **What this form is NOT**  
You cannot use this form to register  
particulars of a charge  
company. To do this, please use  
form MG01s

THURSDAY



LD2 \*LC6K8QK5\* 06/01/2011 98

COMPANIES HOUSE

For official use

### → Filing in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 1 Company details

Company number 0 0 5 4 2 5 1 5

Company name in full BP INTERNATIONAL LIMITED (the "Chargor")

### 2 Date of creation of charge

Date of creation d 2 2 m 1 2 y 2 0 y 1 0

### 3 Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description A Deed of Charge (the "Deed of Charge") executed by the Chargor in favour of BNP PARIBAS (the "Chargee")

### 4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All present and future Liabilities of the Chargor to the Chargee under  
or in relation to the Finance Documents with respect to the Letter of  
Credit (including, without limitation, all Liabilities arising out of any  
extension, variation, modification, restatement or novation of such  
Finance Documents whatsoever)

(For all definitions, please see the continuation sheet attached)

#### Continuation page

Please use a continuation page if  
you need to enter more details

MG01

## Particulars of a mortgage or charge

<b>5</b>	<b>Mortgagee(s) or person(s) entitled to the charge (if any)</b>	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	BNP PARIBAS	
Address	16, Boulevard des Italiens	
	Paris	
Postcode	7 5 0 0 2	
Name		
Address		
Postcode		
	Continuation page Please use a continuation page if you need to enter more details.	

<b>6</b>	<b>Short particulars of all the property mortgaged or charged</b>	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>All of the Chargor's rights, title, interest and benefit, whether present or future, proprietary, contractual or otherwise, in and to all receivables and to all monies of whatsoever nature payable and any claims (including, but not limited to, claims for damages and other remedies for breach of contract and rights to compel the performance of contract duties and delivery of goods and claims arising under or in connection with any indemnity, guarantee or other support) under, or arising in connection with, the transactions in connection with which the Chargee has agreed to make available the Letter of Credit to the Chargors</p>	
	Continuation page Please use a continuation page if you need to enter more details	

MG01

Particulars of a mortgage or charge

<p><b>7</b></p>	<p><b>Particulars as to commission, allowance or discount (if any)</b></p> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> <li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li> <li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li> </ul> <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>	
<p>Commission allowance or discount</p>	<p>N/A</p>	
<p><b>8</b></p>	<p><b>Delivery of instrument</b></p> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
<p><b>9</b></p>	<p><b>Signature</b></p> <p>Please sign the form here</p> <p>Signature</p> <p>X <i>Holman Fenwick Willan LLP</i> X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Peter Emery**

Company name **Holman Fenwick Willan LLP**

Address **Friary Court**

**65 Crutched Friars**

Post town **London**

County/Region **London**

Postcode **E C 3 N 2 A E**

Country **England**

DX **DX1069 London City EC3**

Telephone **0207 264 8126**



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

## MG01 - continuation page

### Particulars of a mortgage or charge

4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>"Liabilities" means any and all liabilities for the payment of money, whether in respect of principal, interest or otherwise, whether actual or contingent, whether owned jointly or severally, and whether owed as principal or surety or in any other capacity</p> <p>"Finance Documents" means the Facility Agreement, the Assignment, the Deed of Charge, the powers of attorney referred to in Clause 5.5 of the Deed of Charge and any other document so designated by the Chargee with the approval of the Chargors (not to be unreasonably withheld or delayed)</p> <p>"Facility Agreement" means the facility agreement dated 8 September 2008 and made between Chargor as borrower and the Chargee</p> <p>"Assignment" means the Bank Account Assignment between the Chargor and the Chargee of the same date as the Deed of Charge</p> <p>"Letter of Credit" means the letter of credit No LCIM1136012 dated 15 December 2010, for the amount of USD 22,750,000 plus or minus ten per cent, opened in favour of the Chargor by the Chargee and confirmed by Libyan Arab Foreign Bank, Tripoli</p>	



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 542515  
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEED OF CHARGE DATED 22  
DECEMBER 2010 AND CREATED BY BP INTERNATIONAL  
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME  
DUE FROM THE COMPANY TO BNP PARIBAS UNDER THE  
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING  
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT  
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE  
6 JANUARY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 JANUARY 2011

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*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES