

The Insolvency Act 1986
Return of Final Meeting in
a Members' Voluntary
Winding Up
Pursuant to Section 94
of the Insolvency Act 1986

S.94

For Official Use

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To the Registrar of Companies

Company number

00540579

Name of company

(a) Insert full name of
company

(a) Yorkshire Country Feeds Limited

(b) Insert full name(s) and
address(es)

We (b)

Vivienne Elizabeth Oliver
Baker Tilly Restructuring and Recovery LLP
5 Old Bailey
London
EC4M 7AF

Michael David Rollings
Baker Tilly Restructuring and Recovery LLP
5 Old Bailey
London
EC4M 7AF

(c) Delete as applicable

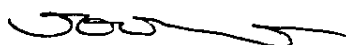
(d) Insert date

(e) The copy account
must be authenticated by
the written signature(s) of
the liquidator(s)

give notice that a general meeting of the company was duly (c) summoned for
(d) 27 March 2009 pursuant to section 94 of the Insolvency Act 1986, for the purpose of
having an account of which a copy is attached (e) laid before it showing how the winding
up of the company has been conducted, and the property of the company has been
disposed of and (c) no quorum was present at the meeting.

Presenter's name, address
and reference (if any)

Signed



Date 27/3/09

TUESDAY



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A55

31/03/2009

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COMPANIES HOUSE

Liquidator's statement of account: members' voluntary winding up

Statement showing how winding up has been conducted and the property of the company has been disposed of

Name of Company: Yorkshire Country Feeds Limited

From 2 September 2008 (commencement of winding up) to 27 March 2009 (close of winding up)

	Statement of assets and liabilities	Receipts		Payments
Receipts-				£
Cash at bank	844,282		Costs of Solicitor to Liquidator	£
Inter-company debt			Other Law Costs	
Marketable securities			Liquidator's remuneration	
Sundry Debtors			Where (% on £ realised)	
Stock in Trade			applicable (% on £	
Work in Progress			distributed)	
Freehold Property			By whom fixed	
Plant and Machinery				
Furniture, Fittings, Utensils etc			Auctioneer's and Valuer's charges	
Patents, Trademarks etc			Costs of possession and	
Investments other than	844,282		maintenance of estate	£
marketable securities			Costs of notices in Gazette and	
Surplus from securities			newspaper	
Unpaid calls at			Incidental outlay	
commencement of winding up			Total Costs and Charges	
Amount received from calls on			(i) Debenture holders:	
contributories made in the			Payment of £ per	
winding up			£ debenture	
Receipts per trading account			Payment of £ per	
Other property viz:			£ debenture	
£	844,282		Payment of £ per	£
			£ debenture	
Less:			(ii) Creditors:	
			*Preferential	
			*Unsecured	
Inter-company credit			Dividends of p in £ on	
Payments to redeem securities			£	
Costs of Execution			(The estimate of amount	
			expected to rank for dividend was	
			£)	
Net realisations	844,282		(iii) Returns to Contributories:	£
			£1.48 per 571,003 Ordinary	
			shares	
			_ per £ _	
			_+share	
			£ _	
			_+share	
			BALANCE	£
				844,282
				NIL

- (1) Assets, including NIL shown in the statement of assets and liabilities and estimated to be of the value of £NIL have proved to be unrealisable.

(2) State amount paid into the Insolvency Services Account in respect of:

- | | |
|--|------|
| (a) unclaimed dividends payable to creditors in the winding up | £NIL |
| (b) other unclaimed dividends in the winding up | £NIL |
| (c) moneys held by the company in trust in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company | £NIL |

(3) Add here any special remarks the Liquidator thinks desirable:-

The only asset of the company remaining on liquidation was an inter-company debt of £844,282. An in specie distribution of £844,282 was made to Food Investments Limited, as beneficial shareholder of Yorkshire Country Feeds Limited, on 20 February 2009.

Fee Information:

"THAT The remuneration of the Joint Liquidators be fixed on the basis of time spent by them and members of their staff in the discharge of their duties at Baker Tilly Restructuring & Recovery LLP's standard charging rates, together with any out of pocket expenses incurred, in accordance with provisions contained in their engagement letter dated 18 February 2008."

The remuneration of the Joint Liquidators was paid by another Group Company.

Dated 27 March 2009

Signed (by the Liquidator)



Name and address of Liquidator
(IN BLOCK LETTERS)

VIVIENNE ELIZABETH OLIVER
BAKER TILLY RESTRUCTURING & RECOVERY LLP
5 OLD BAILEY
LONDON
EC4M 7AF

Notes

* State number. Preferential creditors need not be separately shown if all creditors have been paid in full.

+ State nominal value and class of share.