

Section 89(3)

The Insolvency Act 1986

Form 4.70

S.89(3)

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company number

538037

Insert full name of
Company

Name of company

Walker & Hall Limited

Insert full names and
Addresses

I

Mark Jeremy Orton

One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

3/12/10

Presenter's name, address
and reference (if any)

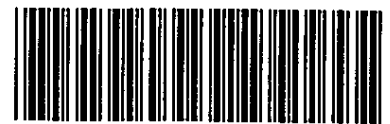
Mark Jeremy Orton
One Snowhill
Snow Hill Queensway
Birmingham
B4 6GH

For Official Use

Insolvency section

Post room

THURSDAY



A8HXXPSA

A1Q

09/12/2010

9

COMPANIES HOUSE

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Company number 538037

Name of company Walker & Hall Limited

Presented by Mark Jeremy Orton and Jeremy Simon Spratt, KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH

Declaration of Solvency

I/We Mr Stephen Clive Sargent of Spinney End, 5 Harcourt Spinney, Market Bosworth, Nuneaton, Works, CV13 0LH
and Mr Anthony John Broderick of 5 Bridgnorth Road, Stourton, Stourbridge, West Midlands, DY7 6RP
and Mr Richard Edwin Gerrard of 23 Bridge Road, Wollaton, Nottingham, NG8 2DG

Being a majority of the directors of Walker & Hall Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

we append a statement of the company's assets and liabilities as at 31 January 2010, being the latest practicable date before the making of this declaration

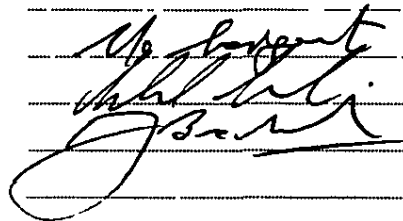
we make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signature(s) of person(s) making declaration

Mr Stephen Clive Sargent

Mr Richard Edwin Gerrard

Mr Anthony John Broderick

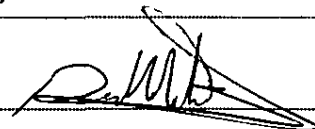


Declared at Aurum House, 2 Elland Road, Braunstone, Leicester, LE3 1TT

this 29th day of NOVEMBER 2010

Before me,

PAUL ALAN HENRY WAKEFIELD



Solicitor or Commissioner of Oaths

U. Largent *W. A. Largent*

Statement as at 31 January 2010 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		
	Inter-company debtor	£4,898,568
	Estimated Realisable Value of Assets	£4,898,568
Liabilities		£0
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Tax Payable	
	Contingent liabilities	
Estimated Surplus after paying Debts in full		£ 4,898,568
Remarks		