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legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Not
to be
used
20/8/95

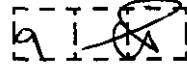
395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number



526183

Name of company

* WEST KENT COLD STORAGE COMPANY LIMITED ("WKCS")

Date of creation of the charge

1st November 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

First Supplemental Debenture made between Ewart Property Holdings Limited (registered in Northern Ireland No NI34314) and WKCS (together the "Borrowers") (1) and Dunloe Ewart Finance B.V. (the "Mortgagee")

Amount secured by the mortgage or charge

All moneys obligations and liabilities secured pursuant to a Debenture made the 12th February 1999 between the Borrowers (1) and the Mortgagee (2).

Names and addresses of the mortgagees or persons entitled to the charge

Dunloe Ewart Finance B.V., Officia 1, De Boelelaan 7, 1083 HJ Amsterdam, Holland.

Postcode

Presentor's name address and
reference (if any);

Wilde Sapte
1 Fleet Place
London
EC4M 7WS

DMM/143214

Time critical reference

For official use
Mortgage Section

Post room



KLO
COMPANIES HOUSE

K0FICLCQ

0200
11/11/99

Short particulars of all the property mortgaged or charged

All the property and assets of the Borrower charged pursuant to the said Debenture dated 12th February 1999 between the Borrowers (1) and the Mortgagee (2).

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil.

Signed

W. J. de S. S. S.

Date 10th November 1999

On behalf of ~~[company]~~ [mortgagee/chargee] †

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00526183

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FIRST SUPPLEMENTAL DEBENTURE DATED THE 1st NOVEMBER 1999 AND CREATED BY WEST KENT COLD STORAGE COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR EWART PROPERTY HOLDINGS LIMITED TO DUNLOE EWART FINANCE B.V. PURSUANT TO A DEBENTURE DATED 12TH FEBRUARY 1999 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th NOVEMBER 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th NOVEMBER 1999.

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THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

C O M P A N I E S H O U S E