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COMPANIES FORM No. 395

395

CHFP021

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

0052 4331

Name of company

* Dragon School Trust Limited

* insert full name of Company

Date of creation of the charge

31 January 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All of the company's liabilities to the mortgagee of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) together with the mortgagee's charges and commission, interest and expenses

Names and addresses of the mortgagees or persons entitled to the charge

Coutts & Co, Loan Securities Centre, 440 Strand, London

Postcode

WC2R 0QS

Presenter's name address and reference (if any) :

Morgan Cole
DX 96200 Oxford West
Ref: RSB.AL.45966.133

For official Use (02/06)

Mortgage

FRIDAY



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02/02/2007

393

COMPANIES HOUSE

Time critical reference

(Not a deed)

Short particulars of all the property mortgaged or charged

1. By way of legal mortgage all the freehold and leasehold property now vested in or charged to the company, comprising The Dragon School 15 acre freehold site at Bardwell Road Oxford, Lynams School Oxford, 1, 3 and 5 Charlbury Road Oxford, 14, 26 and 28 Bardwell Road Oxford and 6 Chadlington Road Oxford (the "Charged Properties")
2. By way of fixed charge all fixtures and fittings from time to time attached to any of the Charged Properties.
3. By way of fixed charge all plant and machinery of the company both present and future and from time to time on the Charged Properties and all associated warranties and maintenance contracts.
4. By way of fixed charge all rents receivable from any lease granted out of any of the Charged Properties.
5. By way of fixed charge all the goodwill of the company present and future.
6. By way of fixed charge all the uncalled capital of the company present and future.
7. By way of fixed charge the benefit of any currency or interest rate swap cap or collar or other hedging agreement or any futures transaction or treasury instrument made with the mortgagee or any third party.
8. By way of floating charge all the undertaking and all property assets and rights of the company present and future not subject to a fixed charge under this deed or any other security present or future held by the mortgagee.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

Particulars as to commission allowance or discount (note 3)

Signed

Morgan Cole

Date 1/2/2007

On behalf of [company] mortgagee/charges†

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+
no building
C + 0
+
9

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

†delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00524331

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 31st JANUARY 2007 AND CREATED BY DRAGON SCHOOL TRUST LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO COUTTS & CO ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd FEBRUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th FEBRUARY 2007.

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Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES