

# M

COMPANIES FORM No. 395

# 395

## Particulars of a mortgage or charge

CHFP021

Please do not  
write in  
this marginPlease complete  
legibly, preferably  
in black type, or  
bold black lettering**A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

17

0052 4331

Name of company

\* insert full name  
of Company

\* Dragon School Trust Limited

Date of creation of the charge

31 January 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

£9,000,000.00 together with on a full and unlimited indemnity basis all costs charges expenses and liabilities paid and incurred by the mortgagee (whether directly or indirectly) in relation to the security constituted by and the obligations owed under and associated with the charge (including all commission legal and other professional costs and fees and disbursements and VAT on them) together with interest from the date when the mortgagee becomes liable for them until payment by the company

Names and addresses of the mortgagees or persons entitled to the charge

The President and Scholars of Saint John Baptist College in the University of Oxford

Postcode

Presenter's name address and  
reference (if any) :Morgan Cole  
DX 96200 Oxford West  
Ref: RSB.AL.45966.133For official Use  
Mortgage Section

FRIDAY

A27 02/02/2007 327  
COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

The Dragon School, Lane House and E Block and the Dining Room, Oxford being the whole of title number QN213032 and the parts of title numbers ON29906 and ON27152 shown edged red on the plan attached to the charge and the entirety of the Dragon School, Bardwell Road, Oxford transferred by the mortgagee to the company by a Transfer dated 31 January 2007

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

Particulars as to commission allowance or discount (note 3)

Signed

Morgan Cole

Date 1/2/2007

On behalf of [company] ~~for mortgage charges~~†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

†delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00524331

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 31st JANUARY 2007 AND CREATED BY DRAGON SCHOOL TRUST LIMITED FOR SECURING £9,000,000.00 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE PRESIDENT AND SCHOLARS OF SAINT JOHN BAPTIST COLLEGE IN THE UNIVERSITY OF OXFORD WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd FEBRUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th FEBRUARY 2007.

*DX*  
*SL*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES