

88(2)

Please complete in typescript,
or in bold black capitals.

Return of Allotment of Shares

CHFP016

Company Number

519334

Company name in full

SUTTON UNITED FOOTBALL CLUB LIMITED

Shares allotted (including bonus shares):

From

To

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

Day Month Year

1 2 0 2 2 0 0 4

Day Month Year

Class of shares
(ordinary or preference etc.)

ORDINARY

Number allotted

135

Nominal value of each share

£50

Amount (if any) paid or due on each
share (including any share premium)

£50

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it
to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland Edinburgh



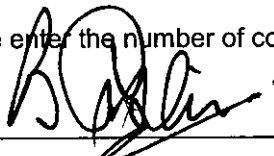
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name M BRAVERY <hr/> Address 55 KIPLING DRIVE <hr/> LONDON <hr/> UK Postcode S W 1 9 1 T J L L L L L L L		Class of shares allotted £50 ORDINARY <hr/> <hr/> <hr/> Number allotted 30 <hr/> <hr/> <hr/>	
Name J N PROCTOR <hr/> Address 31 WARWICK ROAD <hr/> SUTTON, SURREY <hr/> UK Postcode S M 1 4 A P L L L L L L L		Class of shares allotted £50 ORDINARY <hr/> <hr/> <hr/> Number allotted 5 <hr/> <hr/> <hr/>	
Name R E DENYER <hr/> Address 745 LONDON ROAD, NORTH CHEAM <hr/> SUTTON, SURREY <hr/> UK Postcode S M 3 9 D L L L L L L L L		Class of shares allotted £50 ORDINARY <hr/> <hr/> <hr/> Number allotted 4 <hr/> <hr/> <hr/>	
Name E M DENYER <hr/> Address 745 LONDON ROAD, NORTH CHEAM <hr/> SUTTON, SURREY <hr/> UK Postcode S M 3 9 D L L L L L L L L		Class of shares allotted £50 ORDINARY <hr/> <hr/> <hr/> Number allotted 4 <hr/> <hr/> <hr/>	

Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date 12.02.2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver *Please delete as appropriate*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

MAURICE ANDREWS	
CHARTERED ACCOUNTANTS	
GROVE HOUSE	
25 UPPER MULGRAVE ROAD	
CHEAM, SUTTON, SURREY SM2 7BE	Tel
DX number	DX exchange

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name A DENYER		Class of shares allotted £50 ORDINARY	Number allotted 2
Address 745 LONDON ROAD, NORTH CHEAM SUTTON, SURREY			
UK Postcode S M 3 9 D L L L L L L L L			
Name P J THOMPSON		Class of shares allotted £50 ORDINARY	Number allotted 40
Address 6 WENTWORTH CLOSE, LYNSTONE BUDE, CORNWALL			
UK Postcode E X 2 3 0 R A L L L L L L L			
Name R WIGGS		Class of shares allotted £50 ORDINARY	Number allotted 50
Address FAIR ACRES, TYDCOMBE ROAD WARLINGHAM, SURREY			
UK Postcode C R 6 9 L U L L L L L L L			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode L L L L L L L			

Please enter the number of continuation sheets (if any) attached to this form

Signed _____ Date _____

A director / secretary / administrator / administrative receiver / receiver manager / receiver *Please delete as appropriate*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Tel	
DX number	DX exchange