CHFP041

Please do not write in

this margin

Please complete legibly, preferably in black type or bold block lettering

* Insert full name of company

COMPANIES FORM No. 395

368374

Particulars of a mortgage or charge

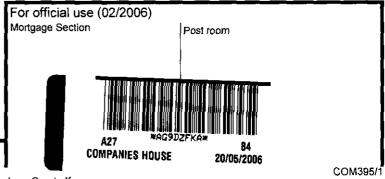
A fee of £13 is payable to Companies House in respect of

each register entry for a mortgage or charge.				
	Pursuant to section 395 of the Companies Act 1985 To the Registrar of Companies (Address overleaf - Note 6) Name of company	For official use	Company number	
÷	*THE COLD STOARGE & DISTRIBUTION FEDERATION			
	Date of creation of the charge			
• '	4 MAY 2006			
	Description of the instrument (if any) creating or evidencing the charge (note 2)			
٥ ¹ 2	LEGAL CHARGE			
	Amount secured by the mortgage or charge			
والم	All the Company's liabilities to Alliance & Leicester Commercial Bank Pl ("the Bank") of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses.			
	Names and addresses of the mortgagees or persons er	ntitled to the char		
Ą	Alliance & Leicester Commercial Bank Pla Bootle Merseyside	c - Corporate	e Advances Branch	

Presenter's name, address and reference (if any):

Pitmans 47 gastle Street Berkshire RG1 7SR DX 146420 Reading 21

Time critical reference



Postcode GIR OAA

Short particulars of all the property mortgaged or charged

On behalf of [company] [mortgagee/chargee] †

All that leasehold property known as Unit 7 Diddenham Court Grazeley held in pursuance to a Lease dated 28 April 2006 and made between Diddenham Properties Limited (1) and The Cold Storage and Distribution Federation (2).	Please do not write in this margin	
	Please complete legibly, preferably in black type or bold block lettering	
	A fee is payable to Companies House	
Particulars as to commission allowance or discount (note 3)		
Signed + Funcio Date 11.05.06	charge. (See Note 5)	

Notes

- 1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3. In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

- 4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

OV⊖Z 7 Spa Road, London SE16 3QQ.

2006 Edition 2.2006

+Delete as

appropriate





OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00517554

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 4th MAY 2006 AND CREATED BY THE COLD STORAGE AND DISTRIBUTION FEDERATION FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ALLIANCE & LEICESTER COMMERCIAL BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 20th MAY 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24th MAY 2006.



