

# LIQ01

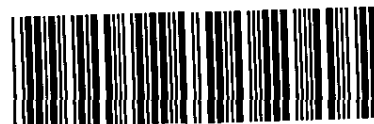
## Notice of statutory declaration of solvency



Companies House

For further information please

use



\*A6XRZU36\*

A24

16/01/2018

#51

COMPANIES HOUSE

TUESDAY

### 1 Company details

Company number 00512397

Company name in full Jefferies Bache Limited

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

### 2 Name of person delivering the notice

Full forename(s) Steven Leslie

Surname Smith

### 3 Address of person delivering the notice

Building name/number Fleet Place House

Street 2 Fleet Place

Post town London

County/Region

Postcode EC4M7RF

Country

### 4 Capacity in which the person is acting in relation to the company

Joint Liquidator

LIQ01

Notice of statutory declaration of Solvency

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Attachments

I attach:

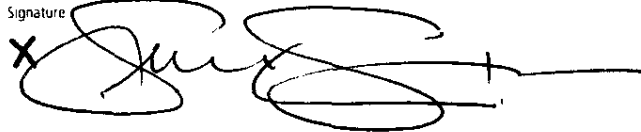
- ☒ Declaration of solvency.
- ☒ Statement of assets and liabilities.

6

Sign and date

Signature

Signature

X  X

Signature date

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LIQ01

## Notice of statutory declaration of solvency

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Louis Byrne
Company name	Mercer & Hole
Address	Fleet Place House 2 Fleet Place
Post town	London
County/Region	
Postcode	E C 4 M 7 R F
Country	
DX	
Telephone	Tel: (020) 7236 2601

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**Section 89(3)  
The Insolvency Act 1986  
Members Voluntary Winding Up  
Declaration of Solvency  
Embodying a Statement of  
Assets & Liabilities**

Company No 00512397

Name of Company Jefferies Bache Limited

Presented by The Board of Directors

**DECLARATION OF SOLVENCY**

We Timothy Edward Cronin of Vintners Place, 68 Upper Thames Street, London, EC4V 3BJ

and Huw Martin Tucker of Vintners Place, 68 Upper Thames Street, London, EC4V 3BJ

being all of the directors of

Jefferies Bache Limited

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.


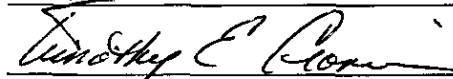

We append a statement of the company's assets and liabilities as at 15 January 2018 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Vintners Place, 68 Upper Thames St., London EC4V 3BJ

Date 15 January 2018

Signatures

Before Me



~~Solicitor or~~ Commissioner of Oaths  
Commissioner for Oaths, London, England  
Christopher G. Higgins



Insolvency Act 1986

Jefferies Bache Limited  
Estimated Statement of Assets & Liabilities as at 15 January 2018

	Book Value USD	Estimated to Realise USD	USD
<b>ASSETS</b>			
Investment	16,275,961.00		16,275,961.00
Intercompany Debtor	2,209,252.00		2,209,252.00
Other Assets	7,967,750.00		7,967,750.00
			<u>26,452,963.00</u>
<b>LIABILITIES</b>			
<b>PREFERENTIAL CREDITORS:-</b>			
			NIL
			<u>26,452,963.00</u>
<b>DEBTS SECURED BY FLOATING CHARGES</b>			
			NIL
			<u>26,452,963.00</u>
<b>Unsecured liabilities</b>			
Pension Obligations		26,340,599.00	
Other Creditors		85,517.00	
			<u>26,426,116.00</u>
<b>TOTAL SURPLUS/(DEFICIENCY)</b>			<u>26,847.00</u>
<b>Estimated costs and expenses of the winding up</b>			10,000.00
<b>Estimated amount of interest accruing until payment of debts in full</b>			0.00
<b>Estimated surplus after paying debts in full together with interest at 8%</b>			<u><u>16,847.00</u></u>
<b>Remarks</b>			